

23 April 2019

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

SHARE PURCHASE PLAN

The Directors of Alloy Resources Limited (“Alloy” or “the Company”) are pleased to announce that an offer to existing Alloy shareholders to subscribe for additional shares in Alloy at A\$0.0025 (0.25 cents) per share is being made via a Share Purchase Plan (‘SPP’). The amount to be raised under the SPP will be capped at A\$750,000.

The Indicative Timetable is listed below and the Share Purchase Plan (SPP) Offer document is expected to be dispatched to shareholders tomorrow, the 24th April 2019.

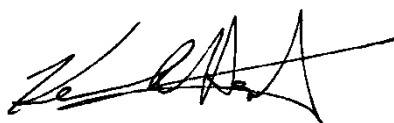
Indicative Timetable

Record Date (5:00pm WST)	Thursday 18 April 2019
Announcement Date of Plan	Tuesday 23 April 2019
Opening Date of Offer*	Wednesday 24 April 2019
Closing Date of Offer (5.00pm WST)*	Friday 10 May 2019
Issue of New Shares under the Plan*	Wednesday 15 May 2019
Dispatch date for holding statements*	Thursday 16 May 2019
Quotation of New Shares on ASX*	Friday 17 May 2019

* These dates are indicative only. The Company may vary the dates and times of the Offer by making an announcement to ASX.

Yours faithfully

Alloy Resources Limited



Kevin Hart
Company Secretary