



G Medical Innovations Holdings Ltd  
ARBN 617 204 743

ASX Release

24 April 2019

## RESULTS OF GENERAL MEETING

The Company held an extraordinary general meeting today, 24 April 2019 at 10.00am (WST).

The resolutions were voted in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange. All resolutions were carried as ordinary resolutions on a show of hands.

Further information, required by section 251AA(2) of the Corporations Act 2001 (Cth), is attached.

Yours faithfully

Steven Wood

**Company Secretary**

**G MEDICAL INNOVATIONS HOLDINGS LTD.**  
**GENERAL MEETING**  
**Proxy Summary**  
**Wednesday 24 April 2019**

**1.) Approval of issue of Nasdaq Shares**

The Instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Proxy's Discretion</b>	<b>Total</b>	<b>Exclusions</b>	<b>Abstain</b>
243,816,560	35,730	61,423	243,913,713	Nil	Nil
99.96%	0.01%	0.03%	100.0%	-	-

**2.) Approval and ratification of US Sub-Plan**

The Instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Proxy's Discretion</b>	<b>Total</b>	<b>Exclusions</b>	<b>Abstain</b>
44,757,513	78,730	61,423	44,897,666	199,016,047	Nil
99.69%	0.17%	0.14%	100.0%	-	-

**3.) Ratification of issue of Convertible Note Raising Securities**

The Instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Proxy's Discretion</b>	<b>Total</b>	<b>Exclusions</b>	<b>Abstain</b>
243,773,390	75,900	61,423	243,910,713	Nil	3,000
99.94%	0.03%	0.03%	100.0%	-	-

**4.) Approval of issue of Amortisation Waiver Options**

The Instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Proxy's Discretion</b>	<b>Total</b>	<b>Exclusions</b>	<b>Abstain</b>
243,711,299	137,991	61,423	243,910,713	Nil	3,000
99.91%	0.06%	0.03%	100.0%	-	-

#### 5.) Ratification of issue of Placement Agent Options

The Instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's Discretion	Total	Exclusions	Abstain
243,679,451	161,673	61,423	243,902,547	Nil	11,166
99.90%	0.07%	0.03%	100.0%	-	-

#### 6.) Ratification of issue of Collateral Shares

The Instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's Discretion	Total	Exclusions	Abstain
227,077,280	169,673	61,423	227,308,376	16,594,171	11,166
99.90%	0.07%	0.03%	100.0%	-	-

#### 7.) Approval of issue of Loan Conversion Shares

The Instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's Discretion	Total	Exclusions	Abstain
50,650,027	154,943	61,423	50,866,393	193,036,154	11,166
99.58%	0.30%	0.12%	100.0%	-	-