



Oakajee Corporation Limited

ACN 123 084 453

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26 April 2019

**APPENDIX 4C QUARTERLY REPORT
FOR THE PERIOD ENDED 31 MARCH 2019**

Activities

As announced on 18 January 2019, **Oakajee Corporation Limited** (the 'Company') has entered into binding conditional purchase agreements to acquire a combination of exploration, prospecting and mining licences and selected minerals rights across 112km² of ground within the Paynes Find Greenstone Belt in Western Australia ('Acquisition'). The Company also lodged two exploration licence applications over 1,113km² covering parts of the Birrindudu Basin in the Northern Territory.

Please refer to the ASX announcement dated 18 January 2019 for an overview of the Acquisition and the steps and timeframes for re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

Corporate

At the Company's General Meeting held on 24 April 2019, all resolutions in relation to the Acquisition were passed.

The Company lodged a Prospectus on 8 April 2019 and a Replacement Prospectus on 18 April 2019 in relation to the offer of up to 30,000,000 Shares at an issue price of \$0.08 each (together with one (1) free attaching Option for every one (1) Share subscribed for and issued) to raise up to \$2,400,000 (before costs) (Public Offer). The closing date for the Public Offer is anticipated to be 5.00pm (WST) on 31 May 2019.

At the end of the March quarter, the Company held approximately \$1,422,000 in cash and 11,000,000 shares in Santa Fe Minerals Limited. As at 31 March 2019, the market value of the Company's investment in this listed entity was \$1,001,000.

The Appendix 4C cash flow report for the quarter ended 31 March 2019 is attached.

Mark Jones

Managing Director

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Oakajee Corporation Limited

ABN

79 123 084 453

Quarter ended ("current quarter")

31 March 2019

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	-	-
	(c) advertising and marketing	-	-
	(d) leased assets	-	-
	(e) staff costs	(49)	(135)
	(f) administration and corporate costs	(84)	(204)
	(g) exploration costs	(38)	(48)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	4	6
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	(5)	(6)
1.9	Net cash from / (used in) operating activities	(172)	(387)
2.	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
	(c) investments	-	(1,070)
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	1,024	2,220
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (capital return from investments)	-	-
2.6	Net cash from / (used in) investing activities	1,024	1,150

3.	Cash flows from financing activities		
3.1	Proceeds from issues of options	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	244	288
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	244	288

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	326	371
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(172)	(387)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	1,024	1,150

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	244	288
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	1,422	1,422

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,401	305
5.2	Call deposits	21	21
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,422	326

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
49
-

Director fees and superannuation.

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
5
-

The Company rents office premises from a related entity. Normal commercial terms apply.

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

N/A

9.	Estimated cash outflows for next quarter	\$A'000
9.1	Research and development	-
9.2	Product manufacturing and operating costs	-
9.3	Advertising and marketing	-
9.4	Leased assets	-
9.5	Staff costs	(50)
9.6	Administration and corporate costs	(250)
9.7	Exploration costs	(15)
9.8	Total estimated cash outflows	(315)

10.	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1	Name of entity	-	-
10.2	Place of incorporation or registration	-	-
10.3	Consideration for acquisition or disposal	-	-
10.4	Total net assets	-	-
10.5	Nature of business	-	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

{Lodged electronically without signature}

Print name: Krystel Kirou
(Company Secretary)

Date: 26 April 2019

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.