



ASX announcement

29 April 2019

Non-Renounceable Entitlement Offer Closure & Shortfall Notice

Eneabba Gas Limited (**Eneabba** or the **Company**) advises that a total of \$162,956 has been raised pursuant to the 1 for 2 non- renounceable offer announced 22 March 2019. Total new shares applied for was 54,318,597 representing a take-up of 21%.

As set out in the Offer Document, the funds raised will be used for general working capital requirements and due diligence activities in respect of potential acquisitions and expenses of the offer.

The Company, in conjunction with CPS Capital Group Pty Ltd (CPS), will now place the shortfall shares 207,748,307 representing a further \$623,245.

The Company wishes to thank its shareholders for their ongoing support of the Company.

For further information, please contact:

Barnaby Egerton-Warburton

Director

Eneabba Gas Limited

Phone: +61 8 9467 4220