

ASX ANNOUNCEMENT

30 April 2019

Extension to Share Purchase Plan Closing Date

Further to its announcement on 16 April 2019, DigitalX Limited (ASX:DCC) (**Company**) advises an extension of the original proposed closing date of the Share Purchase Plan (**SPP**) as per the timetable lodged with the ASX on 16 April 2019.

The proposed closing date of the SPP is now **Friday, 10 May 2019**.

As previously announced, the Company despatched the SPP Offer Document and Application Form to eligible Shareholders on 18 April 2019. With the Easter and Anzac Day holidays resulting in some delays to eligible shareholders receiving their SPP Offer Document and Application Form, the Company has therefore decided to extend the SPP Closing Date to allow all eligible shareholders appropriate time to participate.

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| Record Date for Share Purchase Plan | 15 April 2019 |
| Announce Share Purchase Plan | 16 April 2019 |
| Dispatch Share Purchase Plan Offer Document to shareholders and release on the ASX | 18 April 2019 |
| Opening date for Share Purchase Plan | 18 April 2019 |
| Revised - Closing date for Share Purchase Plan | 10 May 2019 |
| Revised - Lodge Appendix 3B, Issue of new Shares under the Share Purchase Plan | 13 May 2019 |
| Revised - Quotation on ASX of new Shares under the Share Purchase Plan | 15 May 2019 |
| Revised - Issue of Shares under Shortfall and Top-Up (if any) | 22 May 2019 |

These dates are indicative only and the Company may vary these without notice.

-Ends-

For further information, please contact

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About DigitalX

DigitalX is a blockchain and cryptoasset finance company with offices in Perth, Sydney and New York. The company offers advisory services for new token offerings, asset management focused on technology, including blockchain and cryptoassets, blockchain development and media services.