ENEABBA GAS LIMITED

30[™] April 2019

ASX/MEDIA RELEASE

Allotment of Entitlement Securities

Eneabba Gas Ltd (**Company**) (ASX: **ENB**) confirms that further to the ASX announcement on 29 April 2019 disclosing the closure of the entitlement offer and the shortfall total, it has allotted the entitlement shares.

Please find below the totals associated with the allotment and the new total shares on issue:

- Entitlement Shares Allotted 30 April 2019 54,318,597
- Total shares on issue post closure of entitlement offer 578,450,784

For more information on the Company visit: www.eneabbagas.com.au or email barnaby@eneabbagas.com.au