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ASX Announcement

30 April 2019

Results of Extraordinary General Meeting

The Directors of Po Valley Energy Limited (**ASX: PVE – “Company”**) advise that at the extraordinary general meeting of the shareholders held today, the resolutions considered were all passed on a show of hands.

In accordance with section 251AA of the Corporations Act, the Company hereby provides the following information in respect of each resolution:

| | Manner in which the security holders directed the proxy vote (as at proxy close): | | | |
|--|--|------------------------|------------------|------------------|
| Resolution | Votes For | Votes Discretionary | Votes Against | Votes Abstain |
| 1. Ratification of Tranche One Placement shares | 182,453,037 | 415,500 | 177,500 | 0 |
| 2. Participation in Placement Mr Michael Masterman | 216,010,223 | 415,500 | 285,500 | 0 |
| 3. Participation in Placement Dr Byron Pirola | 216,010,223 | 415,500 | 285,500 | 0 |
| 4. Participation in Placement Mr Kevin Bailey | 83,289,054 | 415,500 | 278,500 | 0 |
| 5. Approval of Proposed Issue of Shares | 216,086,273 | 415,500 | 209,450 | 0 |

Po Valley Energy Limited

Kevin Hart
Company Secretary