

Market Announcement

1 May 2019

Zenith Energy Limited (ASX: ZEN) – Trading Halt

Description

The securities of Zenith Energy Limited ('ZEN') will be placed in trading halt at the request of ZEN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 May 2019 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



1 May 2019

Mr Daniel Nicholson
Advisor
Listings Compliance
Australian Securities Exchange Limited

By Email: daniel.nicholson@asx.com.au; TradingHaltsPerth@asx.com.au

Dear Daniel

ZENITH ENERGY LIMITED TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Zenith Energy Limited (ASX: ZEN) requests the granting of a trading halt in ZEN's ordinary securities listed on the ASX pending the release of an announcement in respect to a capital raising to strengthen the balance sheet for ongoing construction of power generation infrastructure projects, provision of headroom for pipeline delivery, general working capital and general corporate purposes.

ZEN requests that the trading halt apply immediately until the commencement of normal trading on Friday 3 May 2019, unless before that time ZEN makes the announcement in respect to the above.

ZEN confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully,

Rebecca Stringer-Krein
Company Secretary
Zenith Energy Limited