

Market Announcement

1 May 2019

Venture Minerals Limited (ASX: VMS) - Trading Halt

Description

The securities of Venture Minerals Limited ('VMS') will be placed in trading halt at the request of VMS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 May 2019 or when the announcement is released to the market.

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)



Wednesday, 1 May 2019

ASX Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

by email: tradinghaltsperth@asx.com.au

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Venture Minerals Limited (ASX: VMS) requests an immediate trading halt of the Company's securities pending the release of an announcement regarding a material offtake agreement.

The Company requests the trading halt last from receipt of this request until the release of the announcement, in any case no later than the commencement of trading on Friday, 3 May 2019.

The Company is not aware of any other information necessary to inform the market about the trading halt.

The Company is not aware of any reason why the trading halt should not be granted by the ASX

Yours sincerely

Jamie Byrde Company Secretary

Venture Fast Facts

ASX Code: VMS Shares on Issue: 520.6 million Market Cap: \$10.4 million Cash: \$0.4M (31 March 2019)

Board & Management

Non- Executive Chairman Mel Ashton

> Managing Director Andrew Radonjic

Non-Executive Directors Hamish Halliday John Jetter

Company Secretary
Jamie Byrde

Recent Announcements

Quarterly Report for period ending 31 March 2019 (26/04/2019)

Half Year Report ending 31 December 2018 (14/03/2019)

Major EM Survey to Target Renison Style Tin Mineralisation at Mount Lindsay (13/03/2019)

Further massive sulfides intersected with Cu & Zn at Thor (21/02/2019)

RIU Explorers' Conference Presentation – February 2019 (20/02/2019)

Venture to review restarting Riley Iron Ore Mine (18/02/2019)

Registered Office

Venture Minerals Limited ABN 51 119 678 385 Suite 3, Level 3, 24 Outram Street, West Perth, WA, 6005

T: +61 8 6279 9428 F: +61 8 6500 9986 E: info@ventureminerals.com.au