

Market Announcement

1 May 2019

Peninsula Mines Limited (ASX: PSM) – Trading Halt

Description

The securities of Peninsula Mines Limited ('PSM') will be placed in trading halt at the request of PSM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 May 2019 or when the announcement is released to the market.

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)



1 May 2019

Mr Daniel Nicholson
Advisor
Listings Compliance (Perth)
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Daniel

Trading Halt

Peninsula Mines Limited ("the Company") requests that a trading halt be granted by ASX with respect to its ordinary shares.

In accordance with Listing Rule 17.1:

- (a) The Company is seeking the trading halt pending an announcement to the market regarding a proposed capital raising.
- (b) The Company requests that the trading halt remains in place until the earlier of the Company releasing the announcement referred to in paragraph (a) or the commencement of trading on 3 May 2019.
- (c) The event which will end the trading halt is the announcement referred to in paragraph (a).
- (d) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to be "Eric Moore", written over a light grey circular stamp.

Eric Moore
Company Secretary