



1 MAY 2019

ASX RELEASE

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 26th April 2019, Bardoc Gold Limited (**ASX: BDC, Bardoc or the Company**) announced the completion of an oversubscribed entitlements issue of 125,730,759 fully paid ordinary shares in the capital of the Company (**Shares**). Included in the issue was the placement of 15,673,763 Shares to professional and sophisticated investors (**Placement**). The Placement shares were issued under the capacity available to the Company under ASX Listing Rule 7.1. Please refer to the Appendix 3B lodged with the ASX on 30 April 2019.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) Corporations Act) that:

1. the Company issued the Placement Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For further information contact:

INVESTORS:

Robert Ryan **Bardoc Gold Limited**
Telephone: 0409 289 381
Email: admin@bardocgold.com.au

MEDIA:

Nicholas Read **Read Corporate**
Telephone: 0419 929 046
Email: info@readcorporate.com.au