

# Market Announcement

3 May 2019

## Mont Royal Resources Limited (ASX: MRZ) – Admission and Commencement of Official Quotation

### Description

Mont Royal Resources Limited ('MRZ') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 3 May 2019.

Official quotation of MRZ's ordinary fully paid shares will commence at 11:30 AM AEST on Tuesday, 7 May 2019.

MRZ raised \$5,000,000 pursuant to the offer under its prospectus dated 5 March 2019 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	31,349,550 fully paid ordinary shares
<b>ASX Code:</b>	MRZ
<b>Time:</b>	11:30 AM AEST
<b>Date:</b>	Tuesday, 7 May 2019
<b>ASX Trade Abbreviation:</b>	MONT ROYAL
<b>ISIN:</b>	AU0000041758
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	Materials
<b>Registered Office:</b>	Address: Level 8, 2 Bligh Street, Sydney, NSW 2000 Phone: 02 8651 7800 Email: <a href="mailto:info@montroyalres.com">info@montroyalres.com</a>
<b>Company Secretary:</b>	Shaun Menezes
<b>Share Registry:</b>	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 2.7 of the Prospectus
<b>Activities:</b>	Minerals Exploration
<b>Lead Manager:</b>	Peloton Capital Pty Ltd

<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	<p>4,655,845 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 May 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,674,880 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 November 2019, being 12 months from the date of issue.</p> <p>1,500,000 options exercisable at \$0.25 each on or before 7 May 2022, classified by ASX as restricted securities and to be held in escrow until 7 May 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,250,000 options exercisable at \$0.30 on or before 7 May 2022, classified by ASX as restricted securities and to be held in escrow until 7 May 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,250,000 options exercisable at \$0.35 on or before 7 May 2022, classified by ASX as restricted securities and to be held in escrow until 7 May 2021, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	NA

### What do I need to do and by when?

Please refer to MRZ's Prospectus.

### Need more information?

For further information, please visit [www.montroyalres.com](http://www.montroyalres.com).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Madeleine Green**

Adviser, Listings Compliance (Perth)