



CAPITAL STRUCTURE

NUMBER	SECURITIES
37,690,275	Ordinary fully paid securities
1,500,000	Director Options (exercise price of \$0.25, expiry 3 years from the Admission Date)
1,250,000	Director Options (exercise price of \$0.30, expiry 3 years from the Admission Date)
1,250,000	Director Options (exercise price of \$0.35, expiry 3 years from the Admission Date)

For and on Behalf of the Board

Shaun Menezes
Company Secretary

About Mont Royal Resources

Mont Royal Resources Limited is an Australian company incorporated for the purpose of pursuing various mining opportunities in the resources sector designed to add shareholder value by acquiring, exploring, evaluating and exploiting mineral resource project opportunities. Since incorporation, the Company has acquired a 100% in four exploration licences in Western Australia comprising the Edjudina Project which is considered to be prospective for Archaean lode style gold deposits. The tenements comprising the Edjudina Project are held in the name of the Company's wholly owned subsidiary, Mont Royal Exploration Australia Pty Ltd. The Company also has an option to acquire an additional exploration licence comprising the Yule River Project which is prospective for Archaean mesothermal lode style gold deposits. For further information regarding Mont Royal Resources Limited please visit the ASX platform (ASX:MRZ) or the Company's website www.montroyalres.com