



Notification of Consolidation/Split

Announcement Summary

Entity name

BRONSON GROUP LIMITED

Applicable security for the reorganisation

BGR	ORDINARY FULLY PAID
BGRAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Friday May 3, 2019

Reorganisation type

Security consolidation

Effective Date

Thursday June 6, 2019

Record Date

Friday June 7, 2019

Issue Date

Monday June 17, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

BRONSON GROUP LIMITED

1.2 *Registered Number Type

ACN

Registration Number

006569124

1.3 *ASX issuer code

BGR

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday May 3, 2019

**1.6 *Securities affected by the reorganisation**

BGR	ORDINARY FULLY PAID
BGRAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Tuesday June 4, 2019	Is the date estimated or actual? Actual	**Approval received/condition met? [Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday June 7, 2019

3.2 Date of +security holder meeting

Tuesday June 4, 2019

3.3 Last day for trading in the pre-re-organised +securities

Wednesday June 5, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday June 6, 2019

3.5 Record date

Friday June 7, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday June 11, 2019



3.7 *Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday June 17, 2019

3.8 Trading starts on a normal T+2 basis

Tuesday June 18, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday June 20, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 20

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code BGR	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 64,971,877	Number on issue after reorganisation 3,248,594	Estimate/Actual Estimated
*ASX +Security Code BGRAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 60,000,000	Number on issue after reorganisation 3,000,000	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code BGRAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary