



06 May 2019

Manager of Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH
WA 6000

By E-Lodgement

Unmarketable Parcel Sale Facility Update

On 18 March 2019, Transcendence Technologies Limited (ASX: TTL) (**Transcendence** or the **Company**) announced the implementation of a share sale facility for shareholders who own less than \$500 value worth of TTL shares (**Unmarketable Parcel Sale Facility**). The Company has received Notice of Retention Forms totalling 277,574 ordinary shares. TTL will now transfer the balance, being a total of 1,145,924 ordinary shares to its broker to the Unmarketable Parcel Sale Facility, Xcel Capital Pty Ltd (**Xcel Capital**).

Upon sale of the unmarketable parcel shares at the authorised price of \$0.013 per share, proceeds shall be forwarded to Minority Members as soon as possible. The Company will pay for all costs of the sale in this facility, excluding tax consequences from the sale which remain the shareholder's responsibility.

If you have any queries, please contact the Company - info@tt-limited.com or your professional advisers.

For and on behalf of the Board,

A handwritten signature in black ink, appearing to read "Sarah", is positioned above the name and title of the signatory.

Sarah Smith
Company Secretary