



PENINSULA MINES
LIMITED
ASX: PSM

ASX ANNOUNCEMENT

06 May 2019

AMENDMENT TO ANNOUNCEMENT

PENINSULA TO RAISE UP TO \$800,000 IN PLACEMENT AT A 25% PREMIUM

Peninsula Mines Limited ("**the Company**") advises that the announcement released to ASX this morning requires an amendment with regard to the number of shares to be issued from its capacity under Listing Rule 7.1A.

As 20,000,000 shares will be issued to two directors under Listing Rule 10.11 (subject to shareholder approval), the number of shares to be issued under Listing Rule 7.1A will be 20,699,909, and not 40,699,909 as announced.

The Placement Shares will rank equally with the existing shares on issue.

Following completion of the Placement, and following shareholder approval for the issue of shares to the directors, the Company will have a total of 1,022,872,087 fully paid ordinary shares on issue.

ENDS

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