

07 May 2019

**Zeta Resources Limited**  
("Zeta Resources" or the "Company")

**Net Tangible Asset Backing Per Share**  
**at 30 April 2019**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 30 April 2019, in Australian Dollars, was as follows:

Investments in listed securities:	30.52 cents per share
Investments in unlisted securities:	<u>11.44</u> cents per share
Total NTA:	41.96 cents per share

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