



International Limited ACN 110 184 355

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7 May 2019

ALLOTMENT OF LISTED OPTIONS

TV2U International Limited (ASX: TV2) (**TV2U** or **Company**) advises that, further to its announcement of earlier today, 249,609,559 listed options exercisable at \$0.02 on or before 30 March 2021 (**New Options**) at an issue price of \$0.001 per New Option have been issued and allotted by the Company's share registry.

The expected date of official quotation of the New Options is now 8 May 2019.

The Company gives an updated notice of subscriptions under the Options Offer as follows:

	No. of New Options	Gross Proceeds (\$)
Total number of New Options offered	351,413,781	
Entitlements accepted under the Options Offer	239,075,779	\$239,076.06
Shortfall applications accepted under the Options Offer	10,533,780	\$10,533.78
New Options available for further shortfall placement*	101,804,222*	

*Options available for shortfall placement were calculated by subtracting shortfall applications.

Any applications received after the closing date of 3 May 2019 will be placed as shortfall.

A revised Appendix 3B will be lodged shortly.

Investor enquiries

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GLOBAL OFFICE LOCATIONS

BRAZIL
PERTH

INDONESIA
SINGAPORE

MALAYSIA
UNITED KINGDOM