



Company Announcements Australian Securities Exchange Limited Level 40, Central Park, 152-158 St Georges Terrace PERTH WA 6000

Dear Sir/Madam

Change of SPP timetable

Corazon Mining Limited (**Corazon** or **Company**) (ASX: CZN) advises that the timetable for the Company's share purchase plan (as set out in the prospectus dated 3 May 2019) has been amended (**Prospectus**).

Due to the Queen's Birthday public holiday on 10 June 2019, the date of issue of securities under the Prospectus has been amended from 10 June 2019 to 11 June 2019. All other dates remain unchanged.

| Event | Date (WST) |
|--|--------------|
| Record Date | 2 April 2019 |
| Announcement of SPP Offer | 3 April 2019 |
| Lodgement of Prospectus with ASIC and ASX | 3 May 2019 |
| Opening Date of SPP Offer and Placement Options Offer | 6 May 2019 |
| General Meeting | 30 May 2019 |
| Closing Date for SPP Offer** and Placement Options Offer | 6 June 2019 |
| Issue of Shares and SPP Options as approved at the General Meeting | 11 June 2019 |
| Issue of Options under the Placement Options Offer | 11 June 2019 |
| Trading commences for Shares and Options issued pursuant to the Offers | 12 June 2019 |

^{*}These dates are indicative only and may change without prior notice.

Please feel free to contact me should you have any queries in relation to this announcement.

Rob Orr Company Secretary

^{**} Subscribers under the SPP Offer should ensure that they have lodged their Application Form by this date.