

7 May 2019

Zeta Resources Limited

On-market share buy-back – cancellation of shares

Zeta Resources Limited (ASX:ZER) advises that, during April 2019 58,253 fully paid shares have been repurchased and were cancelled on 7th May 2019. Since the commencement of the on-market share buy-back scheme, 707,948 ZER fully paid shares have been repurchased and cancelled.

Following the cancellation of these shares, the fully paid issued share capital of Zeta Resources Limited is currently 287,813,076.

For further information please contact:

Dugald Morrison, ICM

Tel: +64 4 901 7600

Email: contact@icmnz.co.nz

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: +1 441 295 5678 | www.zetaresources.limited

Australian Registered Office: Level 11, 1 York Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494