

Investor Presentation – RIU Sydney Resources Round-up

Comet Resources Limited (ASX: **CRL**) (“**Comet** or the **Company**”) is pleased to release the investor presentation for the RIU Sydney Resources Round-up conference.

Join Chairman Hamish Halliday and newly appointed CEO Philippa Leggat at the Conference in booth 4, from 7 – 9 May 2019.

Philippa Leggat will be presenting at 1:30pm on Wednesday 8 May.

For further information please contact:

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Comet

Set to fly

Focused on high quality graphite
and graphene at Springdale

ASX:CRL

RIU Sydney Resources Round-up
8 May 2019



COMET
RESOURCES

Rapid growth in demand for graphite

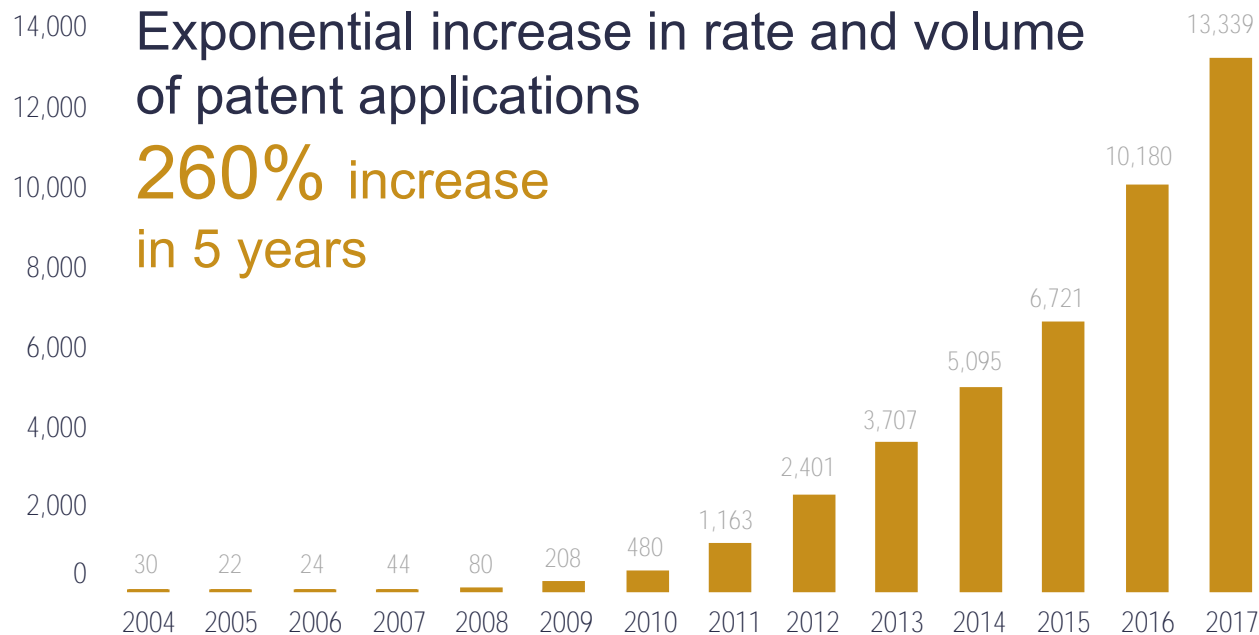
312% increase over 14 months
in the number of lithium ion battery Megafactories

“Since my last testimony only 14 months ago we have gone from 17 lithium ion battery megafactories to 70,” Mr Moore said. “In gigawatt hour-terms, we have gone from 289 GWh to 1,549 GWh – that’s the equivalent of 22 million pure electric vehicles worth of battery capacity in the pipeline.”

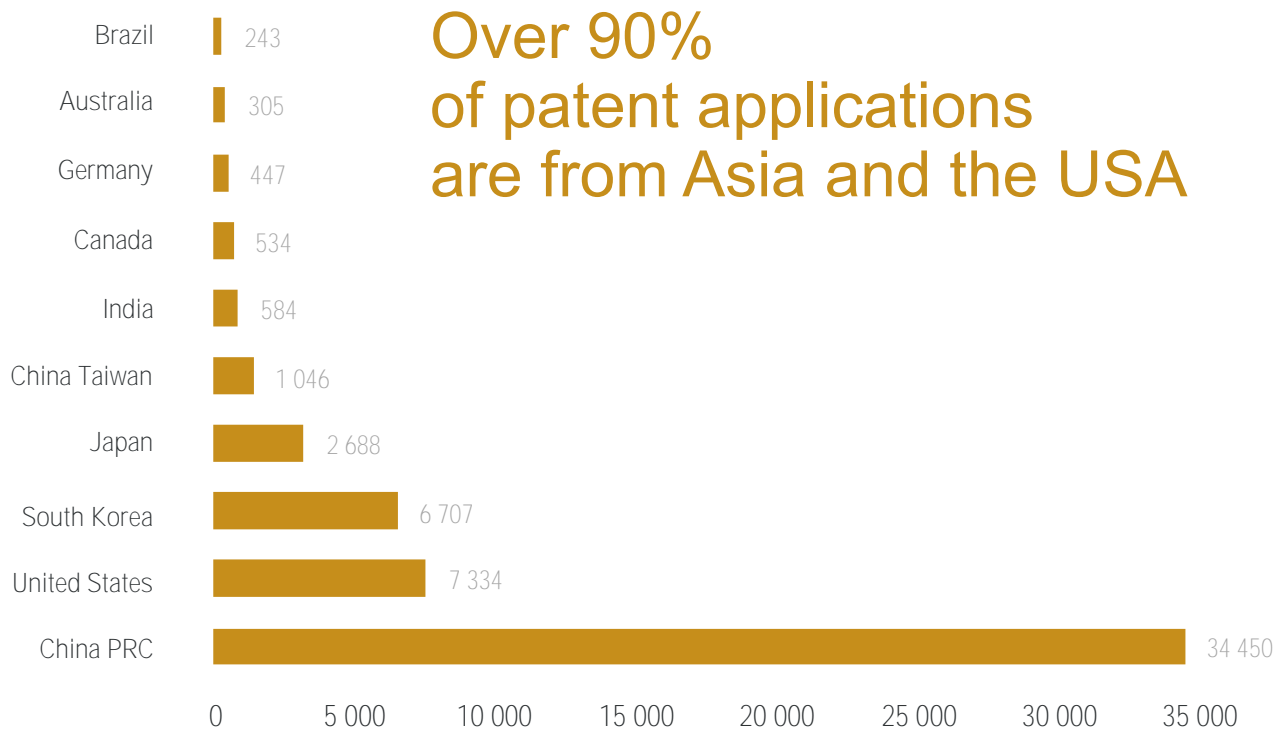
“The scale and speed of growth is unprecedented and it will have a profound impact on the raw materials that fuel battery plants.”

CEO of Benchmark minerals, *Simon Moore*, told the US Senate Feb 2019

Graphene, an emerging super product



Graphene, an emerging super product



Graphite & Graphene



Strategic Advantage

Half the Risk & Double the Opportunity

Springdale Project, 150 kms from the Port of Esperance



- Sealed roads
- Freehold land
- Easily accessible
- 100% owned licences
- Secured option to acquire farmland
- Low environmental impact
- Top mining jurisdiction

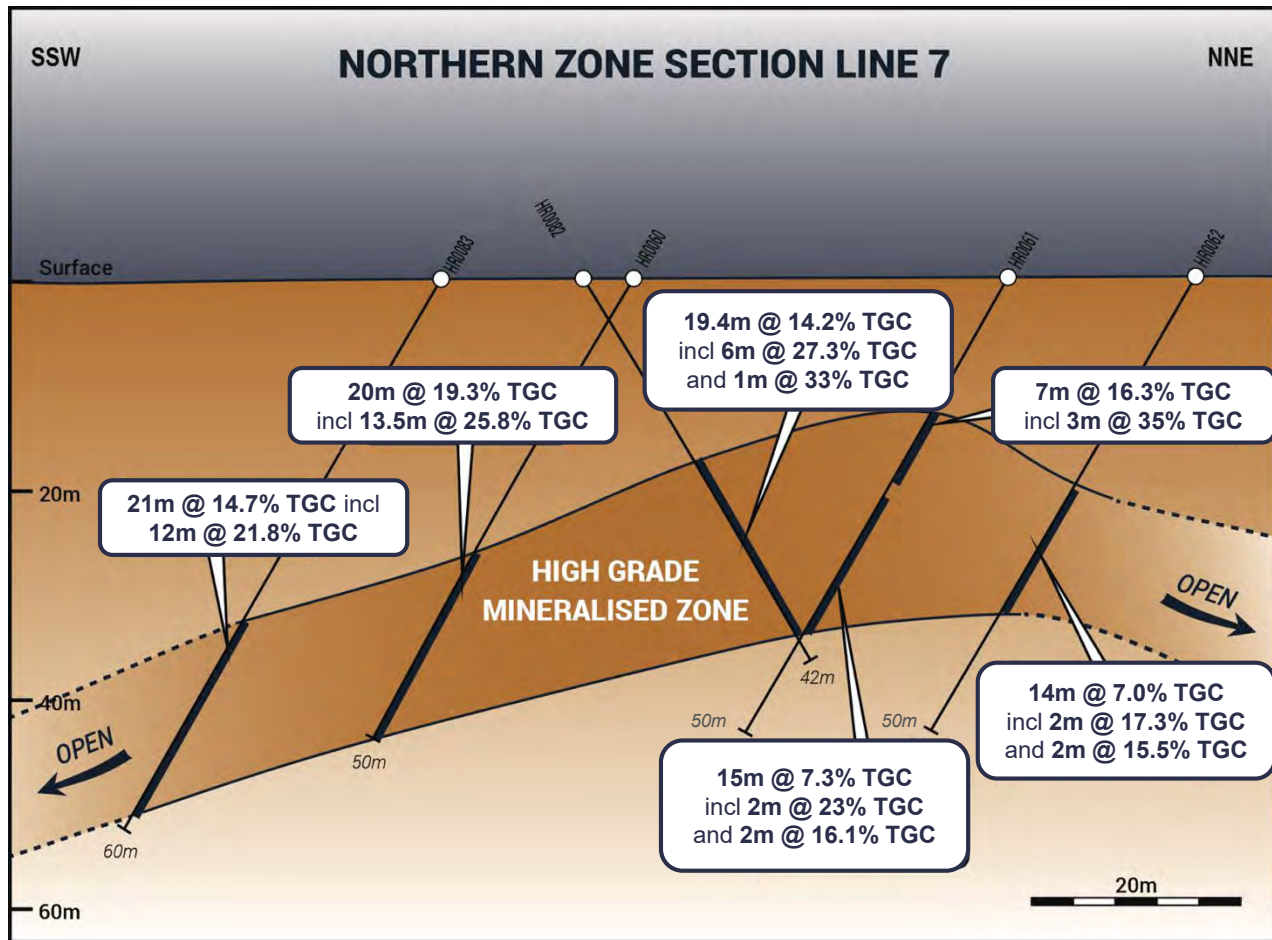


Springdale Graphite Project

Broad, high-grade zones

Electromagnetic survey
proved as an effective
tool for targeting
high-grade

Figure. See ASX Announcement 2 Oct 2018



Springdale Graphite Project

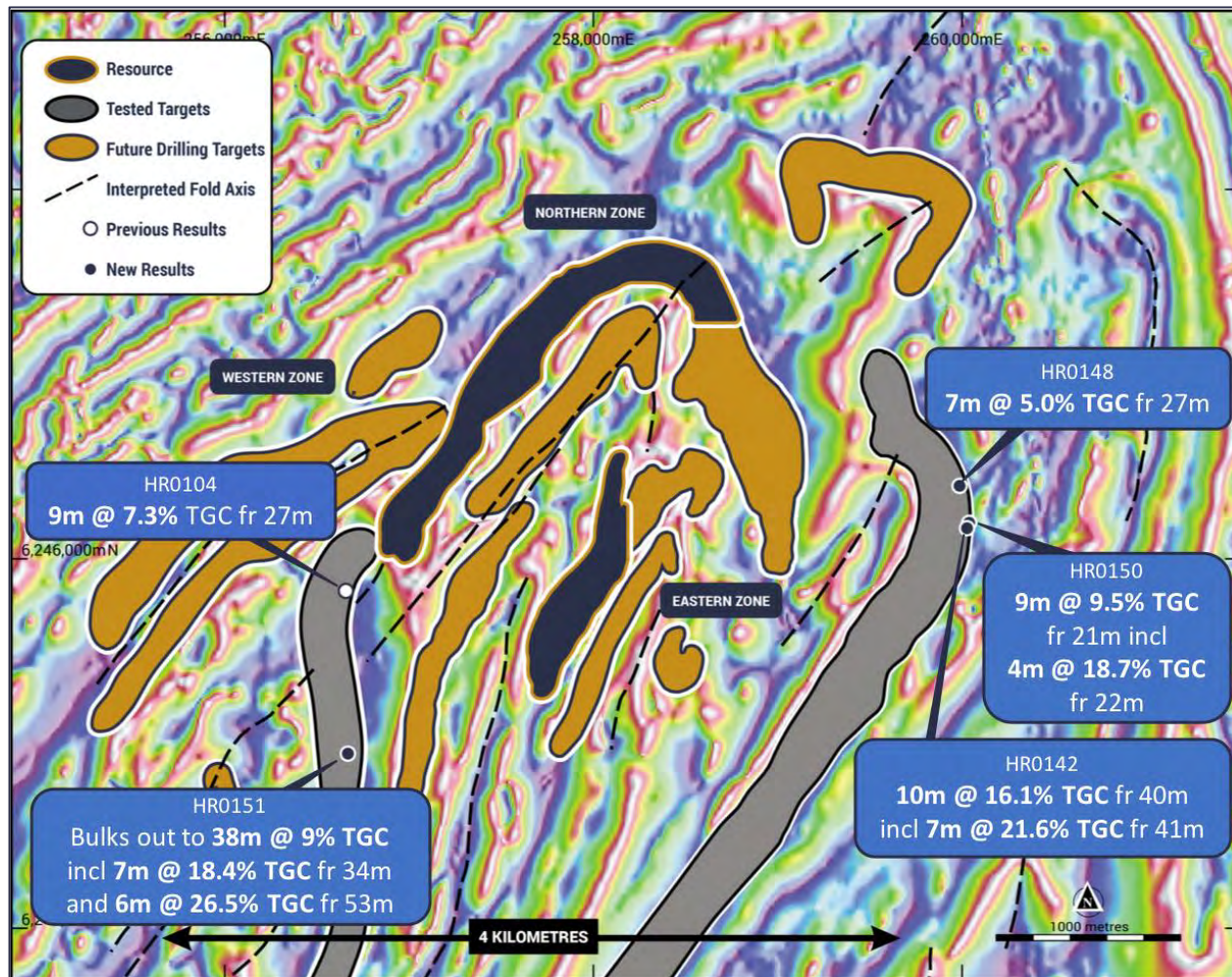
26km strike length
< 20% drill tested

Maiden Inferred Resource
15.6Mt @ 6% TGC¹

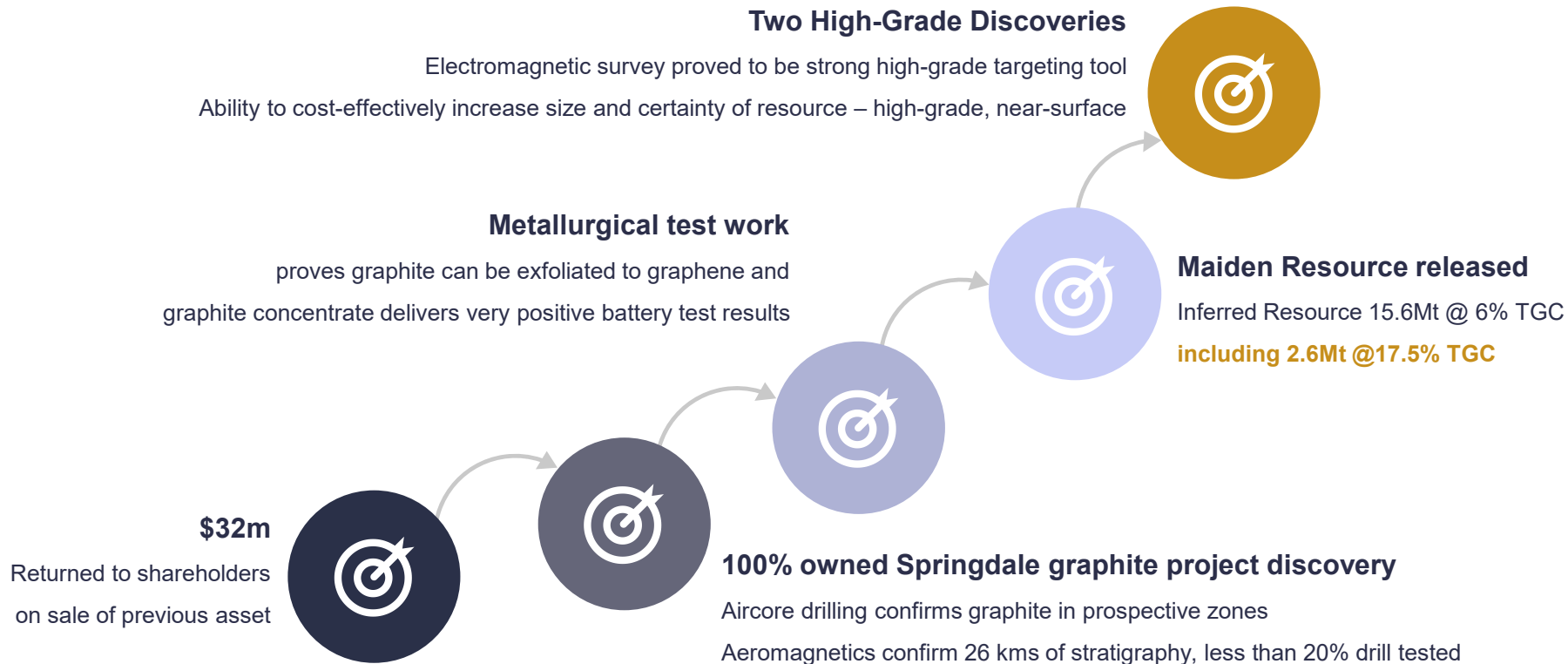
including
2.6Mt @ 17.5% TGC²

Two new high-grade
discoveries

Notes 1 & 2. See ASX Announcement 6 Dec 2018
Note 2. Reported at lower cutoff grade of 15% TGC
Figure. See ASX Announcement 7 May 2019



Milestones achieved by



What's coming next?



Plan for delivery

Drilling

Metallurgical test work

Relationships with offtake partners

Advancing

**the Springdale Graphite Project
to the next stage of development**



Experienced Leadership

ASX	CRL
Share price	2.7c
Market cap	6.4m
Cash	\$410k
Ordinary shares	240m
Options	87m
Directors & founders	40%
Top 20	49%

Chairman | BSc, MAusIMM

David is a Hamish is a geologist with over 20 years corporate and technical experience. He founded *Adamus Resources Limited*, a A\$3M float which became a multi-million-ounce emerging gold producer. He also co-founded *Gryphon Minerals Limited* and *Venture Minerals Ltd*, both successful junior explorers. He is currently Director of *Blackstone Minerals Ltd*, *Alicanto Minerals Ltd* and *Venture Minerals Ltd*.

Hamish Halliday

Non-Executive Director | BEc

Alex is an experienced mining industry executive and financier. Prior to joining the mining industry, he spent 10 years in investment banking as resources specialist, including time as Head of Metals and Mining Investment Banking, Asia Pacific for Citigroup. Alex has held key leadership roles with *Paladin Energy Ltd*, *Ivanhoe Mines Group* and *Ivanhoe Energy*. He is currently CEO of *Galena Mining Ltd* and director of *Argosy Minerals Ltd*, *Metalla Royalty & Streaming Ltd*, *Tempus Resources Ltd* and *Azarga Metals Corp*.

Alex Molyneux

Non-Executive Director | MBA

David is a senior resources executive with 25 plus years domestic and international experience. David started his career working for some of Australia's most successful gold and nickel exploration and mining companies. During the last 15 years, David has gained international oil and gas exploration and production sector experience as an executive and non-executive director. He is currently MD of *Brookside Energy Limited*, Chairman of *Lustrum Minerals Ltd* and NED of *Black Mesa Production, LLC*.

David Prentice

CEO | BCom, BA, GAICD

Philippa is a mineral industry executive with almost 20 years' experience in advancing projects along the value chain. She has built a reputation for focussed and driven leadership across a variety of industry applications. Over the past eight years Philippa has served as an executive, director and advisor to ASX listed company's engaged in capital raising, exploration, development and project evaluation. Particularly strong in commercial structuring and negotiation skills, Philippa has a track record of negotiating value accretive project acquisitions. She has represented ASX listed companies in domestic and international investment markets. Her communication skills enabled her to foster relationships with buy and sell side market participants with a focus on resource-oriented private equity and institutional funds.

Philippa Leggat

Comet Set to fly

Attractive **project**

Experienced **people**

Comet holds **potential**

ASX:CRL



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Important Information

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Future matters This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

Competent Person's Statement The information in the report to which this statement is attached relates to Exploration Results, Mineral Resources or Ore Reserves compiled by Mr A Cooper, who is a Consultant and director to Comet is also a Member of The Australian Institute of Mining and Metallurgy, with over 30 years' experience in the mining industry. Mr Cooper has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Cooper consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

ASX Announcements

Please reference the following announcements for further information

DATE	ASX RELEASE
7 May 2019	Comet Discovers Two New High Grade Graphite Zones
6 Dec 2018	15.6MT MAIDEN RESOURCE FOR THE SPRINGDALE GRAPHITE PROJECT
2 Oct 2018	High Grade Northern Zone Extended Interim RC Drill Results

This report contains information extracted from reports cited herein. These are available to view on the website, www.cometres.com.au

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements.