

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                            |
|-----------------------|----------------------------|
| <b>Name of entity</b> | Liontown Resources Limited |
| <b>ABN</b>            | 39 118 153 825             |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | David Ross Richards |
| <b>Date of last notice</b> | 25 March 2019       |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Direct and Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Richards Family Superannuation Fund – David Richards is the trustee and beneficiary of the Richards Family Superannuation Fund.  |
| <b>Date of change</b>  | 7 May 2019   |
| <b>No. of securities held prior to change</b>  | <p>Direct interest:<br/>2,340,000 fully paid ordinary shares.</p> <p>2,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 31 March 2021.</p> <p>8,000,000 unlisted options with an exercise price of 2 cents and expiry date of 31 October 2022.</p> <p>5,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 28 November 2023.</p> <p>Indirect interest:<br/>Richards Family Superannuation Fund<br/>1,777,800 fully paid ordinary shares.</p> |
| <b>Class</b>   | Fully Paid Ordinary Shares   |

+ See chapter 19 for defined terms.

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|  |   |
|--|---|
| <b>Number acquired</b>   | 1,000,000   |
| <b>Number disposed</b>   | Nil   |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | \$20,000.00   |
| <b>No. of securities held after change</b>   | <p>Direct interest:<br/> 2,840,000 fully paid ordinary shares.</p> <p>2,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 31 March 2021.</p> <p>8,000,000 unlisted options with an exercise price of 2 cents and expiry date of 31 October 2022.</p> <p>5,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 28 November 2023.</p> <p>Indirect interest:<br/> Richards Family Superannuation Fund<br/> 2,277,800 fully paid ordinary shares.</p> |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | The issue of 1,000,000 fully paid ordinary shares approved by shareholders at a general meeting held on 30 April 2019.  |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | N/A |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |

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| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| <b>Interest after change</b>   | N/A |

**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

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