

## Form 603

## Corporations Act 2001

## Section 671B

## Notice of initial substantial holder

To Company Name/Scheme **Mont Royal Resources Limited**ACN/ARSN **625 237 658****1. Details of substantial holder (1)**Name **Michael O'Keeffe (MOK), Prospect Ag Trading Pty Ltd (PAT) and Eastbourne DP Pty Ltd (EDP)**ACN/ARSN (if applicable) **N/A**The holder became a substantial holder on **1 May 2019****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	2,150,000	2,150,000	5.70%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
PAT	Holder of the securities in accordance with section 608(1)(a) of the Corporations Act 2001 (Cth) ( <b>Corporations Act</b> ).	ORD 1,650,000
EDP	Holder of the securities in accordance with section 608(1)(a) of the Corporations Act.	ORD 500,000
MOK	Relevant interest under section 608(1)(b) and (c) of the Corporations Act as a sole director and a shareholder of the holders of the securities.	ORD 2,150,000

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
PAT and MOK	PAT	PAT	ORD 1,650,000
EDP and MOK	EDP	EDP	ORD 500,000

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
PAT	1 May 2019	\$161,000.00	Nil	ORD 1,650,000

EDP	1 May 2019	\$100,000.00	Nil	ORD 500,000
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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
PAT	MOK is sole director and a shareholder of PAT
EDP	MOK is sole director and a shareholder of EDP
MOK	MOK is a sole director and a shareholder of each of PAT and EDP.

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
PAT	91 Evans St Rozelle NSW 2039
EDP	91 Evans St Rozelle NSW 2039
MOK	91 Evans ST Rozelle NSW 2039

**Signature**

print name

Michael O'Keeffe

capacity

DIRECTOR.

sign here

date

9/5/19