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**ASX ANNOUNCEMENT**

**10 May 2019**

The Manager  
Announcements  
Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice Given Under Section 708A(5)(e) of the Corporations Act**

Peninsula Mines Limited ("**the Company**") hereby gives notice to the ASX for the purpose of Section 708A(5)e of the Corporations Act that on 10 May 2019 it issued and allotted a total of 130,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Corporations Act.

The Shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company, as at the date of this notice, has complied with:

1. The Company issued the above shares without disclosure to the relevant parties under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
  - (a) The provisions of Chapter 2M of the Act (as applicable to the Company);
  - (b) Section 674 of the Act.
3. As at the date of this notice there is no excluded information (as defined in paragraph (7) of section 708A of the Act) which is required to be disclosed by the Company.

An Appendix 3B with respect to the issue of the shares was issued on 10 May 2019.

For further information contact:

***Richard Henning***

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