

Market Announcement

14 May 2019

Pantoro Limited (ASX: PNR) – Trading Halt

Description

The securities of Pantoro Limited ('PNR') will be placed in trading halt at the request of PNR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 17 May 2019 or when the announcement is released to the market.

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



14 May 2019

Daniel Nicholson
Adviser, Listings Compliance
ASX Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Email: tradinghaltsperth@asx.com.au

Dear Mr Nicholson

Trading Halt Request

In accordance with ASX Listing Rule 17.1, Pantoro Limited (ASX:PNR, the Company) requests the granting of a trading halt in its securities with effect from the commencement of trading on Wednesday, 15 May 2019.

Pantoro is proposing to undertake a strategic acquisition and a capital raising. Pantoro has engaged Bell Potter Securities Limited as underwriter and Bell Potter Securities Limited, Argonaut Securities Limited and Hartleys Limited as Joint Lead Managers.

Details of the strategic acquisition and capital raising will be released in an announcement shortly. To enable an orderly market during the bookbuild, Pantoro requests that the trading halt remain in place until the earlier of commencement of trading on Friday, 17 May 2019 and such time as it makes an announcement about the results of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

David Okeby
Company Secretary
Pantoro Limited