



15 May 2019

UNMARKETABLE PARCEL SHARE SALE FACILITY

Meteoric Resources NL (ASX: MEI; “Meteoric” or the “Company”) is pleased to announce that it closed the Share Sale Facility for holders of small parcels of shares in the Company (“Facility”) on 10 May 2019.

The Company provided the Facility to holders of small parcels of shares to sell their shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic or difficult.

As at 26 March 2019, there were 932 shareholders that held shares with a market value of less than A\$500. The final number of shares eligible to be sold under the Facility was 12,773,790 ordinary shares from 703 shareholders which represents approximately 31.8% of the total number of shareholders presently holding shares in the Company.

Meteoric is working with its advisers to sell the shares under the Facility in accordance with the Company’s constitution.

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