EMU

BUILDING A PROJECT IN ONE OF THE WORLD'S PREMIER PRECIOUS METALS REGIONS

Latin America Downunder Perth May 2019

ASX: EMU

Forward-Looking Statements

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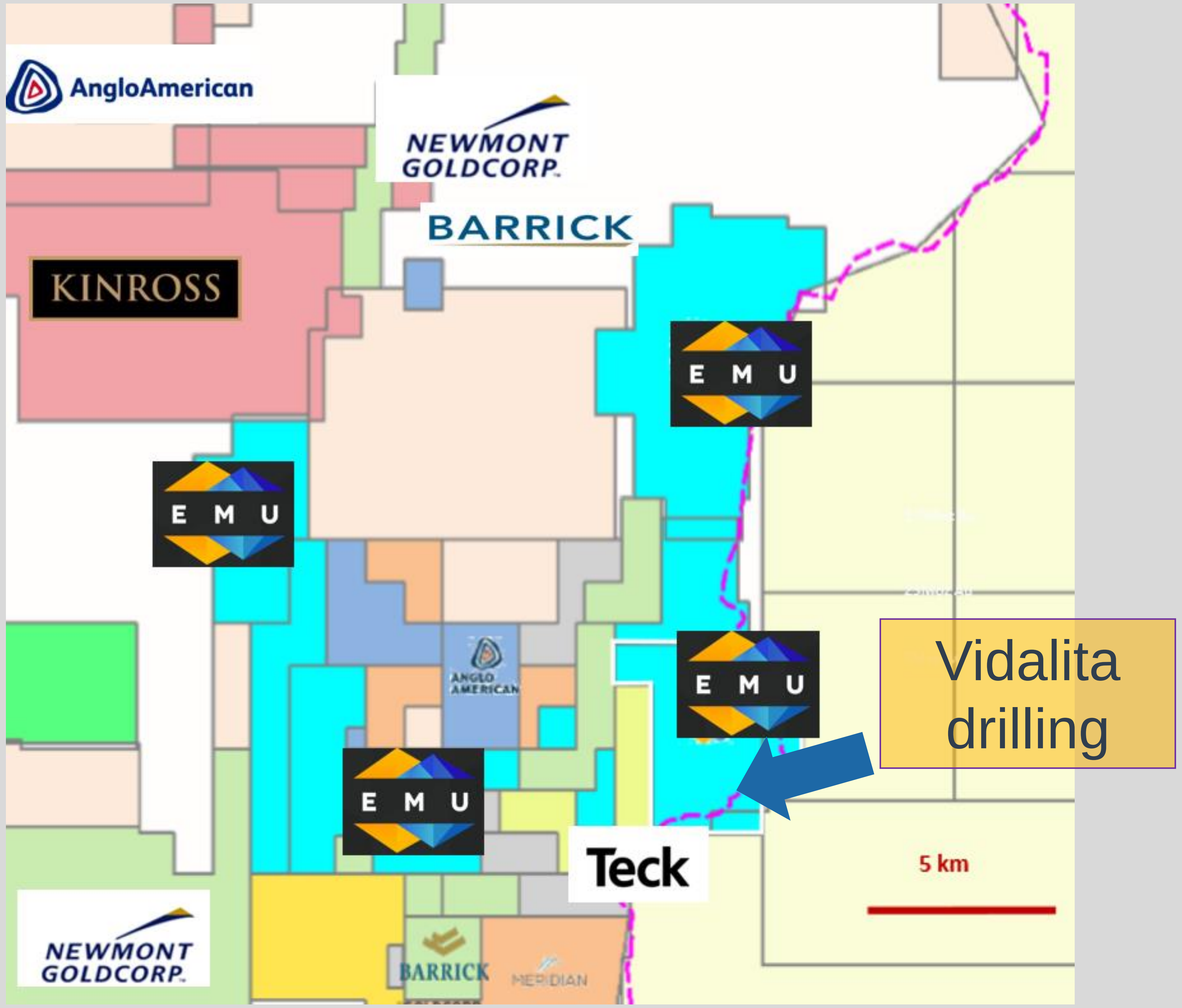
WHY EMU?

1. Success
2. De-risked
3. Proven geological address
4. Economical exploration
5. Outstanding investment opportunity
6. Call over to our stand #10

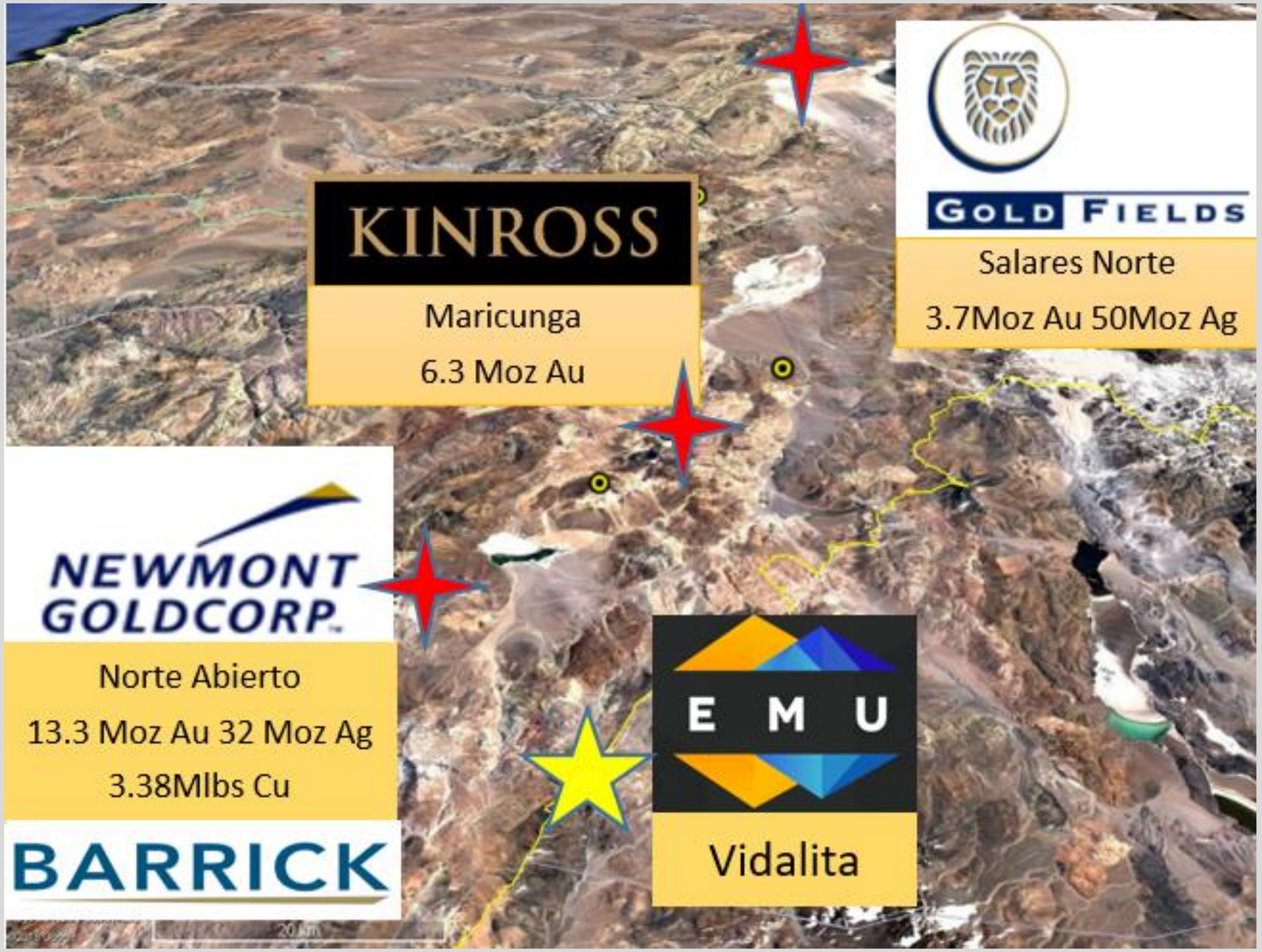
VIDALITA PROJECT – LARGE POSITION

- Project located 130km from Copiapo, Northern Chile
- Contiguous tenement position of $136km^2$
- Option for 100% holding, secured from vendors
- A large area of alteration, only "lightly" prospected but never drilled
- Multiple prospects and exploration leads
- Drilling to date, has focused on the Vidalita lead



VIDALITA PROJECT - MARICUNGA

- **Strategic position in the Maricunga Belt**
- **Highly prospective geological domain hosting mines and projects**
- **Gold & silver with some potential for copper**
- **Large-scale, valuable deposits, suitable for open-pit mining**

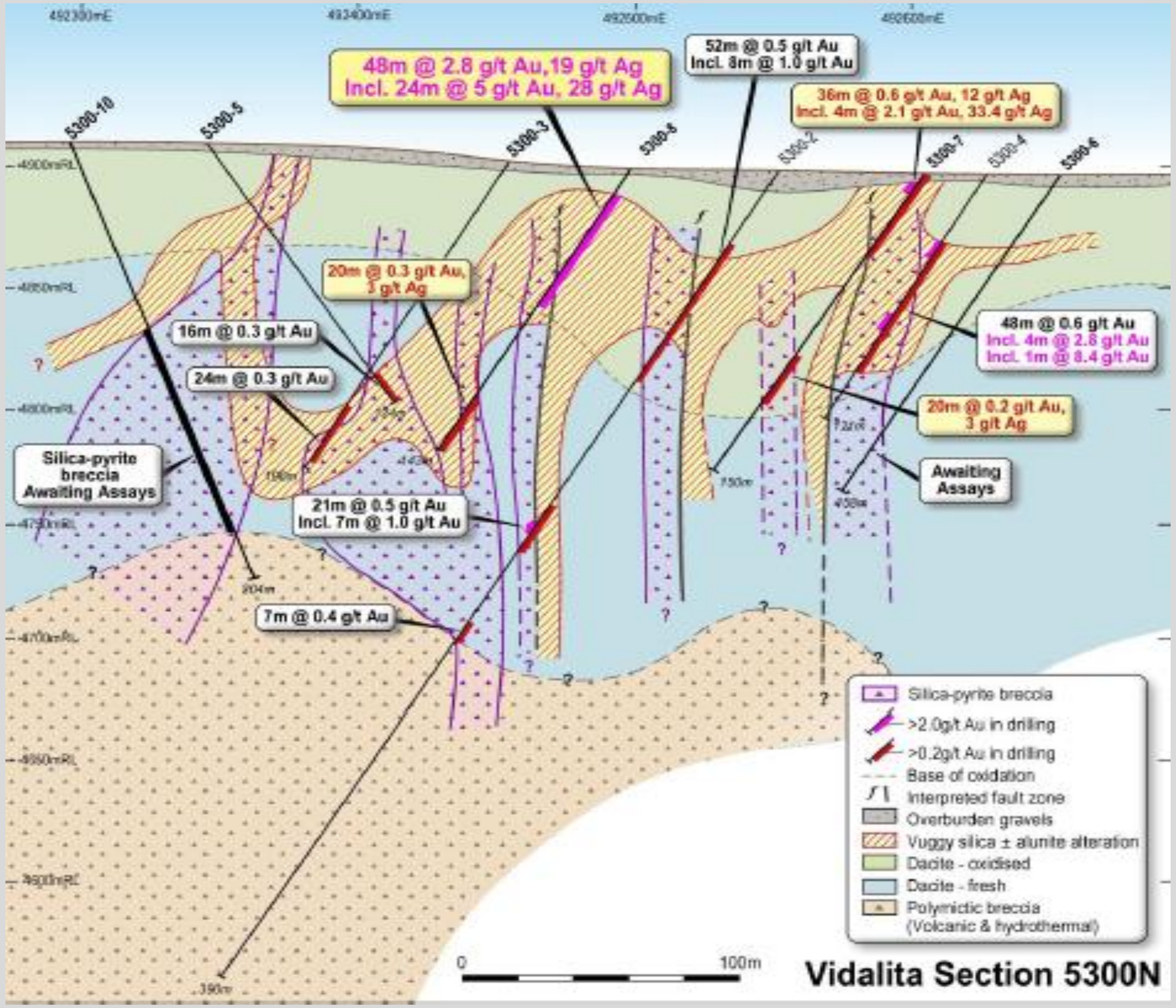


VIDALITA PROJECT

- Flat, high-altitude plateau
- Access, 40 minutes from all-weather camp
- Distinct winter season but local large-scale gold mine operates year-round
- Advancing permitting with engaged local communities
- Extensive gold and silver in soil geochemical anomalies defined by sampling on 200m lines
- Programs of air core, diamond and RC drilling

SIGNIFICANT EXPLORATION NEWS

- **On 8 March 2019 we reported significant exploration news**
  - **Discovery hole 5300-8**
    - **24m @ 5g/t gold, 28g/t silver from 20m**
    - **Within wider interval of 48m @ 2.8g/t gold and 19g/t silver from 16m**
  - Shallow mineralisation
  - Supportive multi-element assay results
  - Consistency across section
- Strong geological similarities to Goldfield's Salares Norte precious metals deposit located 185km to the north (hosting 3.47Moz gold + 39.27Moz silver)

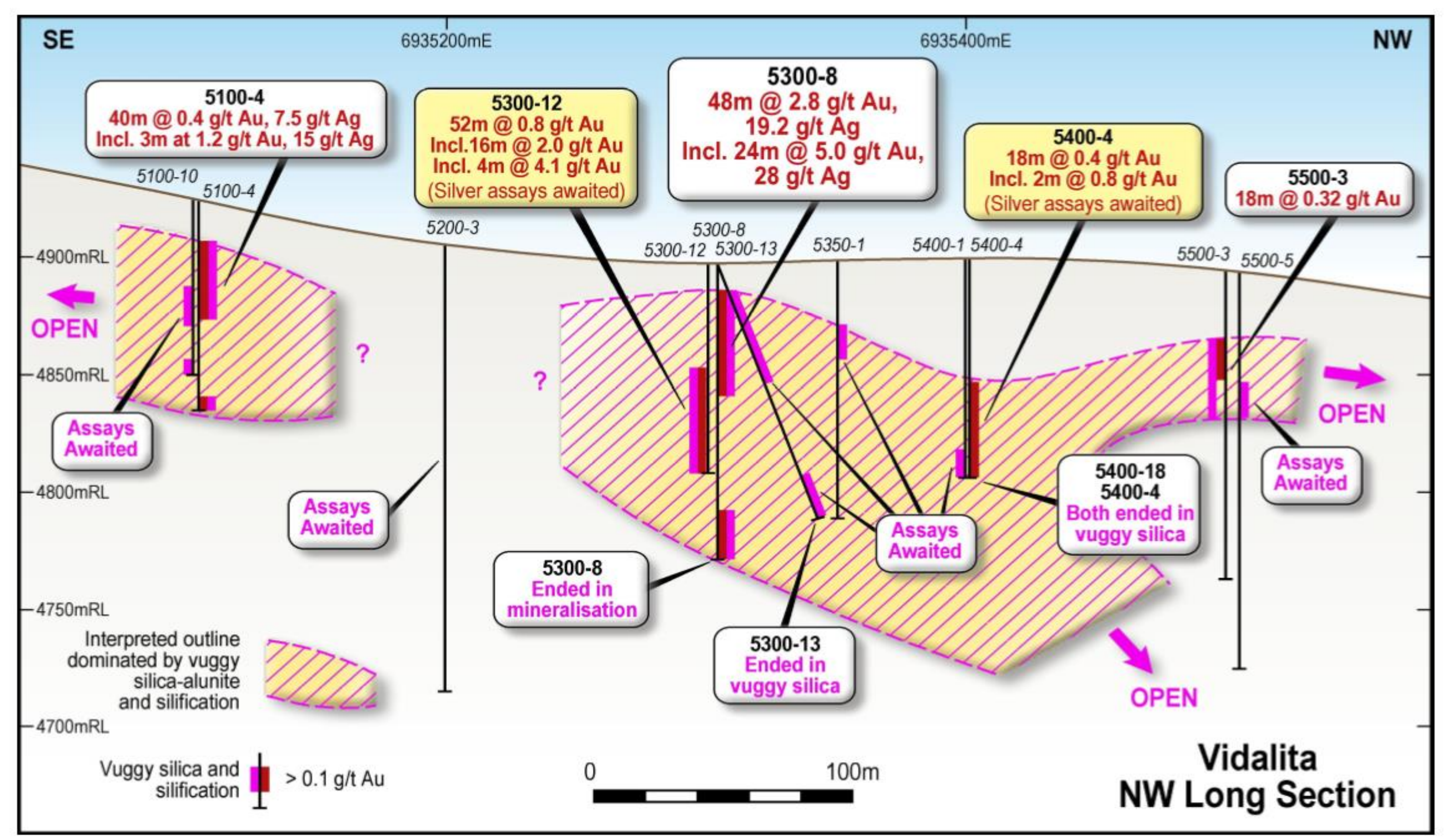


Note: Refer ASX release 8 March 2019

VIDALITA – LARGE TARGETS

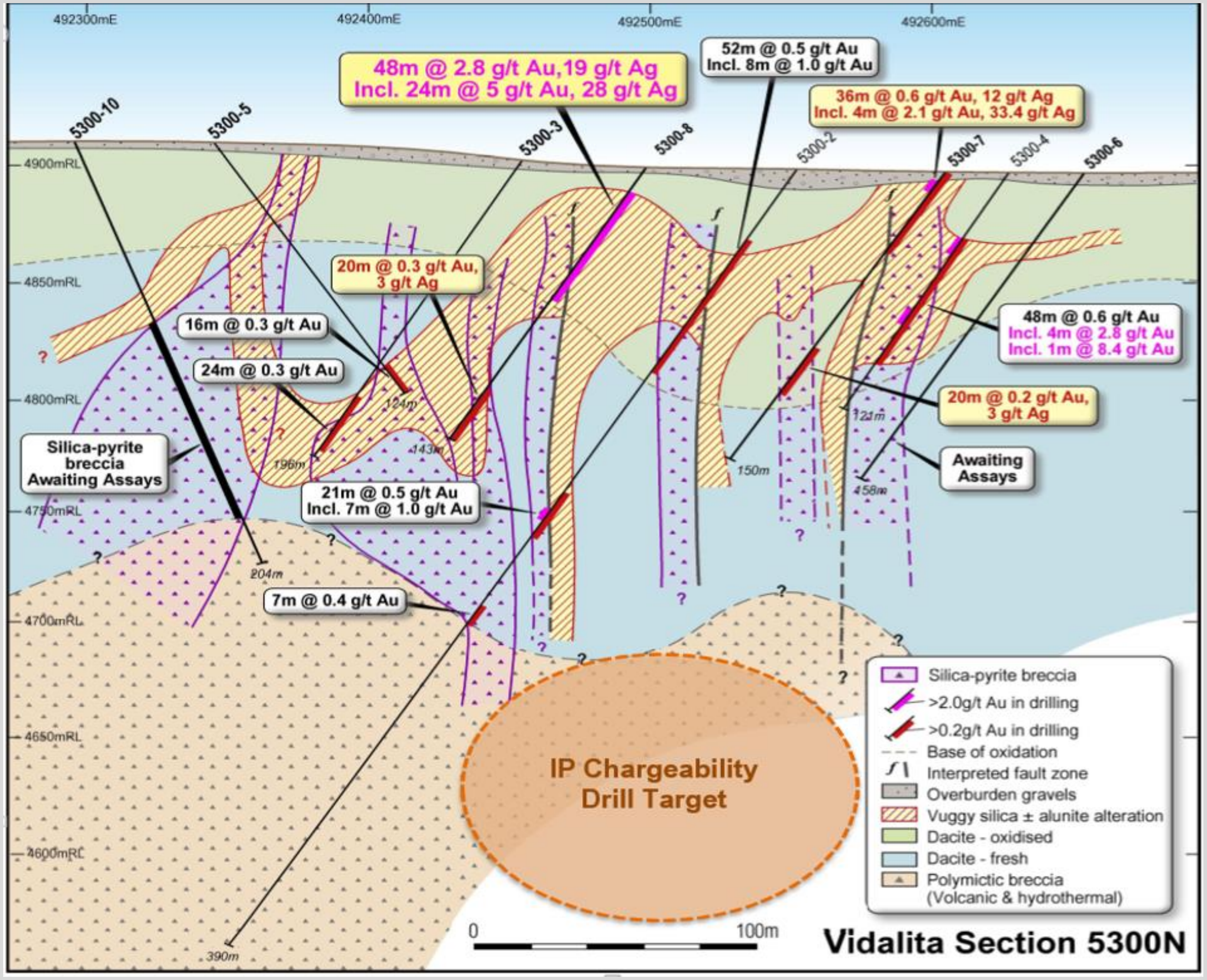
The Vidalita mineralised trend extends over a strike of 2km

Assays awaited



VIDALITA – WITH DEEPER POTENTIAL

Tantalisingly, a deeper geophysical target has been identified beneath the intersected mineralisation



EPITHERMAL PRECIOUS METAL MINERALISATION

5300-15

5300-8 – discovery hole

5350-1

5300-16

GOING FORWARD

- **We have innovated to add value,** applying Australian air core drilling technology to a high altitude environment
- Extensive geochemical anomalies defined, consistent with the style of mineralization sought
- Spectacular drill results from the 2km - long Vidalita Trend
- Further assay results are awaited
- **2019 season continues, with diamond drilling planned from August**
- **Exploring innovative financing options and complimentary exploration partners**

More information?

Join us at Booth 10

Contact us later

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