

LAPSE OF UNLISTED OPTIONS

Breaker Resources NL (ASX: BRB) advises that the following unlisted options have lapsed in accordance with the terms of which they were issued:

Number of Options	Exercise Price	Expiry Date
250,000	\$0.690	31 December 2019

The capital structure of the Company following the lapse of these options (and prior to the issue of fully paid shares as contemplated in the announcement of 15 May 2019) is:

Quoted Securities:

182,689,492 fully paid ordinary shares (ASX: BRB)

4,615,373 partly paid shares (paid up to \$0.01; fully paid at \$0.20) (ASX: BRBCA)

Unquoted Securities:

500,000 options exercisable at \$0.400 expiring 30 June 2019

2,000,000 options exercisable at \$0.432 expiring 31 December 2019

2,500,000 options exercisable at \$0.448 expiring 31 December 2019

150,000 options exercisable at \$0.644 expiring 31 December 2019

250,000 options exercisable at \$0.730 expiring 31 December 2020

4,250,000 options exercisable at \$0.465 expiring 31 December 2021



Michelle Simson
Company Secretary