

16 May 2019

Company Announcements Platform Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement (ASX: KLH)

Notification of Release of Securities from Escrow

Pursuant to ASX listing Rule 3.10A, Kalia Limited (ASX: KLH) advises that 480,000,000 fully paid ordinary shares held by Global Resources Investment Trust PLC (GRIT) will be released from escrow on 16 May 2019. The details of the Share Sale Agreement with GRIT was announced on 29 March 2018 and issue of shares to GRIT approved by shareholders on 11 May 2018.

Quotation for the fully paid ordinary shares on ASX will be sought following their release from escrow on 16 May 2019.

Yours faithfully

Phillip Hartog

Company Secretary