



Traka Resources Limited

ABN: 63 103 323 173

16 May 2019

Market Announcements

ASX Limited

Level 4, 20 Bridge Street

SYDNEY NSW 2000

Entitlement Offer: Notices to shareholders and option holders

Attached are copies of

- a) a notice sent to shareholders providing details of the pro-rata entitlement offer announced on 13 May 2019;
- b) a letter sent to option holders providing details of the pro-rata entitlement offer;
- c) a letter sent to shareholders who have a registered address outside Australia and New Zealand and are consequently not eligible to participate in the offer.

Peter Rutledge
Company Secretary



Traka Resources Limited

ABN: 63 103 323 173

16 May 2019

Dear Shareholder,

NOTICE OF NON-RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER OF SHARES

The board of Traka Resources Limited has announced a non-renounceable pro-rata 1 for 3 entitlement offer of ordinary fully paid shares (Offer). The Prospectus for the Offer was lodged with the Australian Securities and Investments Commission (ASIC) on 13 May 2019 and will be sent to all eligible shareholders together with an Entitlement and Acceptance Form (including Shortfall Application facility) on 22 May 2019. The Offer is non-renounceable which means that there will be no rights trading.

Details of the Offer are as follows:

- **Type of Offer** Pro-rata non-renounceable offer of ordinary fully paid shares on a 1 for 3 basis
- **Amount payable** 1.3 cents per share entitlement
- **No. of shares to be issued** Up to 110,440,339
- **Amount to be raised** Up to \$1,435,724
- **Purpose of the Offer** To fund drilling and evaluation of the Company's Gorge Creek Project, ongoing exploration and evaluation of the Musgrave and Powder Puff Hill Projects, evaluation of new projects, and administration and operating costs, including the costs of this issue
- **Underwriting** The offer is not underwritten
- **Shortfall applications** Shareholders will be able to apply for additional shares arising from any shortfall in acceptances
- **Listing** Application for listing of the New Shares has been made to the Australian Securities Exchange (ASX)
- **Important dates**
 - 13 May 2019 Offer announced - Prospectus lodged with ASIC and ASX
 - 17 May 2019 Ex date: Existing shares trade ex-entitlements
 - 20 May 2019 Record Date for Entitlements
 - 22 May 2019 Offer opens and Prospectus, Entitlement and Acceptance Form (including Shortfall application facility) sent to eligible shareholders
 - 31 May 2019 Last day to extend the offer closing date
 - 5 June 2019 OFFER CLOSES: Closing date for receipt of Acceptances
 - 6 June 2019 Shares quoted on a deferred settlement basis
 - 11 June 2019 Announcement of undersubscriptions
 - 13 June 2019 Shares issued – deferred settlement trading ends
 - 14 June 2019 Despatch of holding statements

Yours sincerely,

Neil Tomkinson
Chairman



Traka Resources Limited

ABN: 63 103 323 173

16 May 2019

NOTICE TO HOLDERS OF OPTIONS TO ACQUIRE TRAKA SHARES **NON-RENOUNCEABLE PRO-RATA OFFER OF SHARES**

Traka Resources Limited has announced a pro-rata non-renounceable 1 for 3 entitlement offer of ordinary fully paid shares (Offer). The Prospectus for the Offer was lodged with the Australian Securities and Investments Commission (ASIC) on 13 May 2019 and will be sent to eligible shareholders together with an Entitlement and Acceptance Form (including Shortfall Application) by 22 May 2019. The Offer is non-renounceable which means that there will be no rights trading.

This notice is given to you to enable you to determine whether you wish to exercise all or part of your options prior to the Record Date of 20 May 2019 and thereby have an entitlement to the New Issue.

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Yours sincerely,

Peter Rutledge
Company Secretary



Traka Resources Limited

ABN: 63 103 323 173

16 May 2019

Dear Shareholder

**Notice to overseas shareholders who are ineligible to participate in
Traka Resources Limited Entitlement Offer**

Traka Resources Limited (the Company) announced on 13 May 2019 a non-renounceable pro-rata 1 for 3 entitlement offer of ordinary fully paid shares at a price of 1.3 cents per share, the details of which are set out in the enclosed copy of a letter despatched to all shareholders today.

The Company, in compliance with Australian Securities Exchange Listing Rule 7.7.1(b), advises that it is unable to extend this offer to shareholders whose registered address is outside Australia and New Zealand on the Record Date, which, as set out in the Prospectus, is 20 May 2019.

Where shares owned by overseas shareholders are, as of the Record Date, shown as being held by a nominee having an Australian registered address, the offer will be extended to the nominee.

Any shares to which overseas shareholders who have not appointed an Australian resident nominee would otherwise be entitled will form part of the overall issue shortfall and may be placed by the Directors as detailed in the Prospectus.

The Prospectus nevertheless emphasises that it does not constitute an offer in any place in which, or to a person to whom, it would not be lawful to make such an offer.

Peter Rutledge
Company Secretary