



INVESTOR PRESENTATION

MAY 2019

Mont Royal Resources Limited (ASX | MRZ)

www.montroyalres.com

info@montroyalres.com

Level 8, 2 Bligh St Sydney NSW 2000

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CORPORATE OVERVIEW & BOARD



CAPITAL STRUCTURE

Fully Paid Shares	37,690,275
Restricted Shares (1)	6,340,725
Options (2)	4,000,000
Enterprise Value	\$2,285,000
Cash Balance (3)	\$5,250,000

1. Restricted shares – 12 & 24 months
2. Director options – Restricted 24 months
3. Approx. \$250k cash still remains from seed raising

- Enterprise Value leveraged to exploration upside
- Cash balance of ~\$5.2M (pre IPO costs)
- Board of accredited mining executives
- Projects are adjacent to producing Mines with strong market appeal
- Very little modern exploration, Geophysical survey to commence immediately

GARY LAWLER | NON EXECUTIVE CHAIRMAN

- Experience as an M&A lawyer for over 30 years.
- Currently a director of Champion Iron Limited (ASX/TSX:CIA).
- Advised numerous companies and investment banks on transactions, including hostile takeovers and anti-takeover measures.
- Former roles: Director of Dominion Mining (ASX:DOM), Riversdale Mining Limited (ASX:RIV) and Riversdale Resources Limited (Canada).

PETER RUSE | EXECUTIVE DIRECTOR

- Finance professional with 12 years experience in Equity Funds Management and Private/Institutional Wealth Management in the Mining/Minerals and Industrial related sectors.
- Currently Non Executive Director of Plukka Limited (ASX:PKA).

MICHAEL O'KEEFE | NON EXECUTIVE DIRECTOR

- Currently Executive Chairman of Champion Iron Limited (TSX/ASX:CIA).
- Former roles: Chairman & Founder of Riversdale Mining Limited (ASX:RIV) (2004 – 2011); Chairman and Non-Executive Director of Riversdale Resources Limited (Canada) (2013-2019), Managing Director with Glencore Australia Limited (1995-2004) and Senior operating positions held at MIM Holdings Limited (Mt. Isa).



GLENCORE

Glencore Australia
1995 – 2004

- Responsible for Glencore's Australian and South Asian operations
- Boosted group sales from ~\$100M to ~\$2.4B during position held
- Acquired Cobar Copper Mine in 1999



RIVERSDALE
MINING

Riversdale Mining Limited (ASX:RIV)
2004 -2011

- Founded in 2005 valued at \$7m at IPO - 0.22c/share
- After expanding into Mozambique, Riversdale was taken over by Rio Tinto (ASX:RIO) in 2011 for \$3.9bn, A\$16.20/share
- 7,200% return to shareholders



RIVERSDALE
RESOURCES

Riversdale Resources Limited
2013-2019

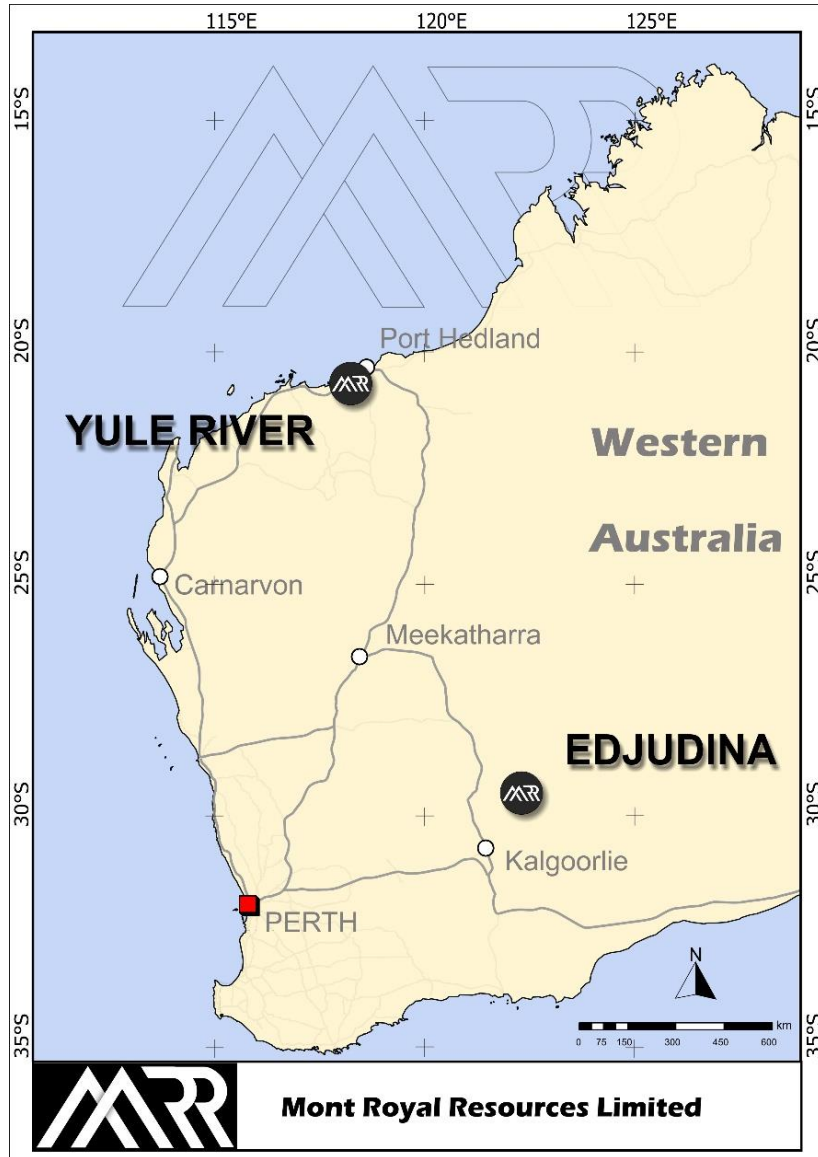
- Completed acquisition of the Crowsnest Pass Complex - Alberta, Canada 2013
- Projected to produce 93mt over 24yrs
- February 2019 Hancock Prospecting launched \$740m takeover bid pending >50% acceptances \$2.25 - \$2.50/share
- May 2019 Hancock Prospecting increased bid \$900m to reach 85% acceptance

CHAMPION IRON

Champion Iron Limited
(ASX/TSX:CIA)

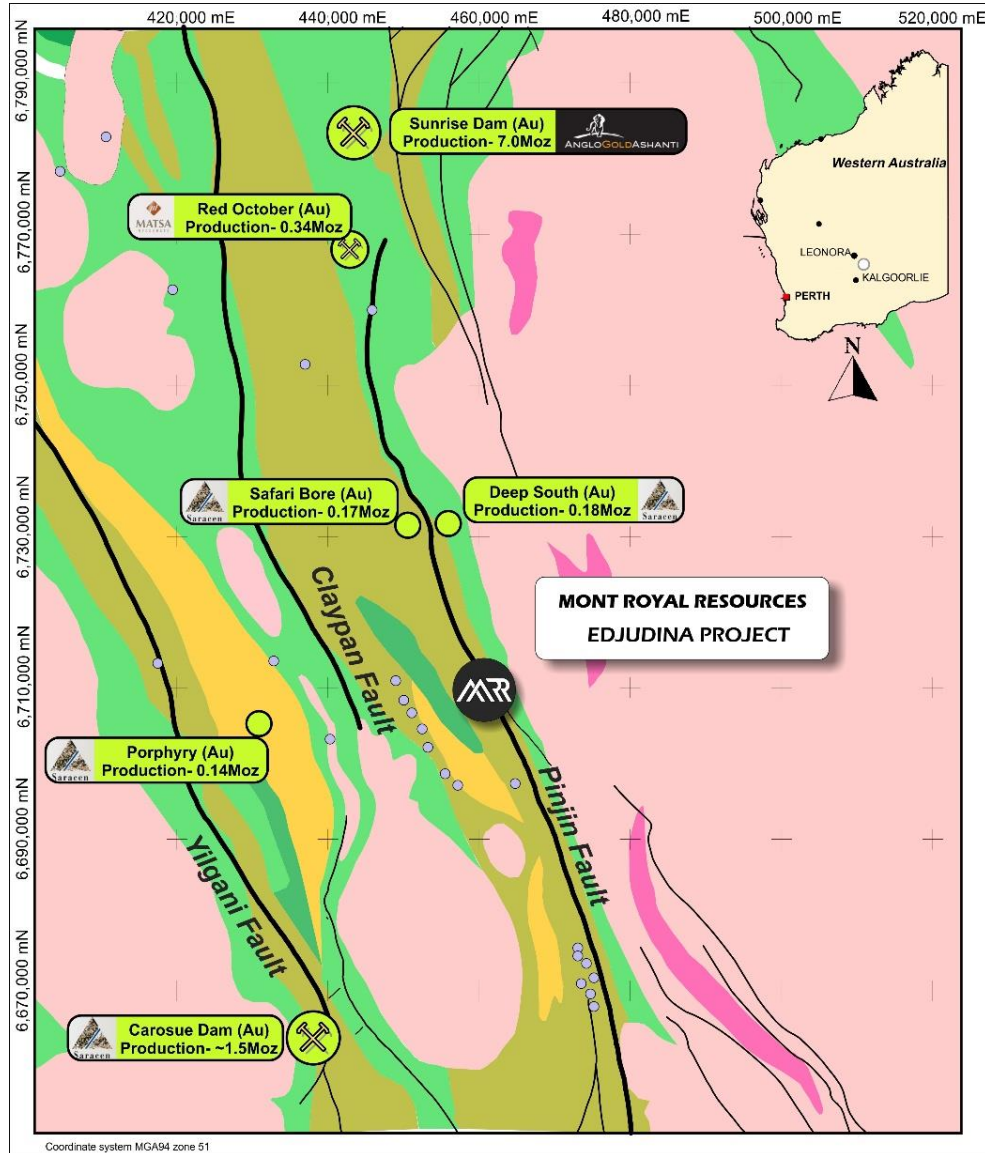
- Assumed control of Champion Iron through its takeover by Mamba Minerals
- Bloom Lake bought for C\$9.75M in cash
- CIA share price at the time A\$0.18/share
- Project bought at near record-low iron ore prices of ~US\$39/t
- CIA share price has increased ~1,230% A\$2.22/share - 30th APR 2019 on the back of a positive mine restart and significant EBITDA

IPO CAPITAL RAISING COMPLETE



- Significantly oversubscribed IPO capital raising completed March/April 2019 raising the maximum \$5,000,000
- High profile Mining investors and Australian Family office groups have joined share register
- Exploration program to commence on Edjudina project immediately
- Low corporate overheads, funds to be spent in the ground

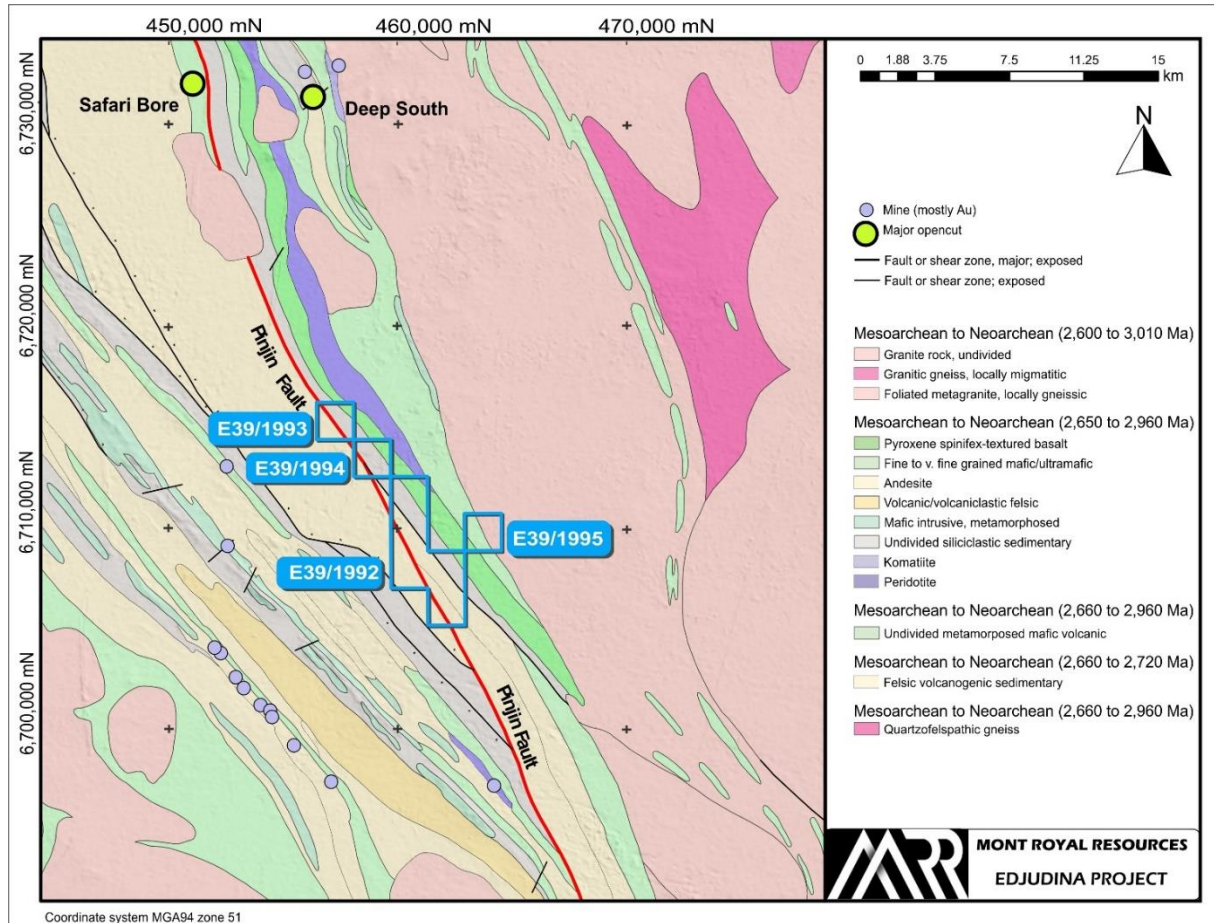
EDJUDINA PROJECT, WA



- The project tenements cover an area of approximately 24km² and is considered prospective for Archaean lode style gold deposits.
- Located approximately 170km northeast of Kalgoorlie
- Geology consists of mafic, ultramafic and felsic sedimentary units which have the potential to host Lode style gold deposits
- Neighbouring Gold explorers and producers include Saracen Minerals (ASX:SAR), AngloGold Ashanti (ASX:AGG) and Matsa Resources (ASX: MAT)

Saracen Deposits (Saracen Mineral Holdings, Annual Report 2018, page 28)
Matsa Resources (Investor Presentation 8/5/2019, page 12)
Anglo Gold Ashanti (Annual Report compilation from 1999 - 2018)

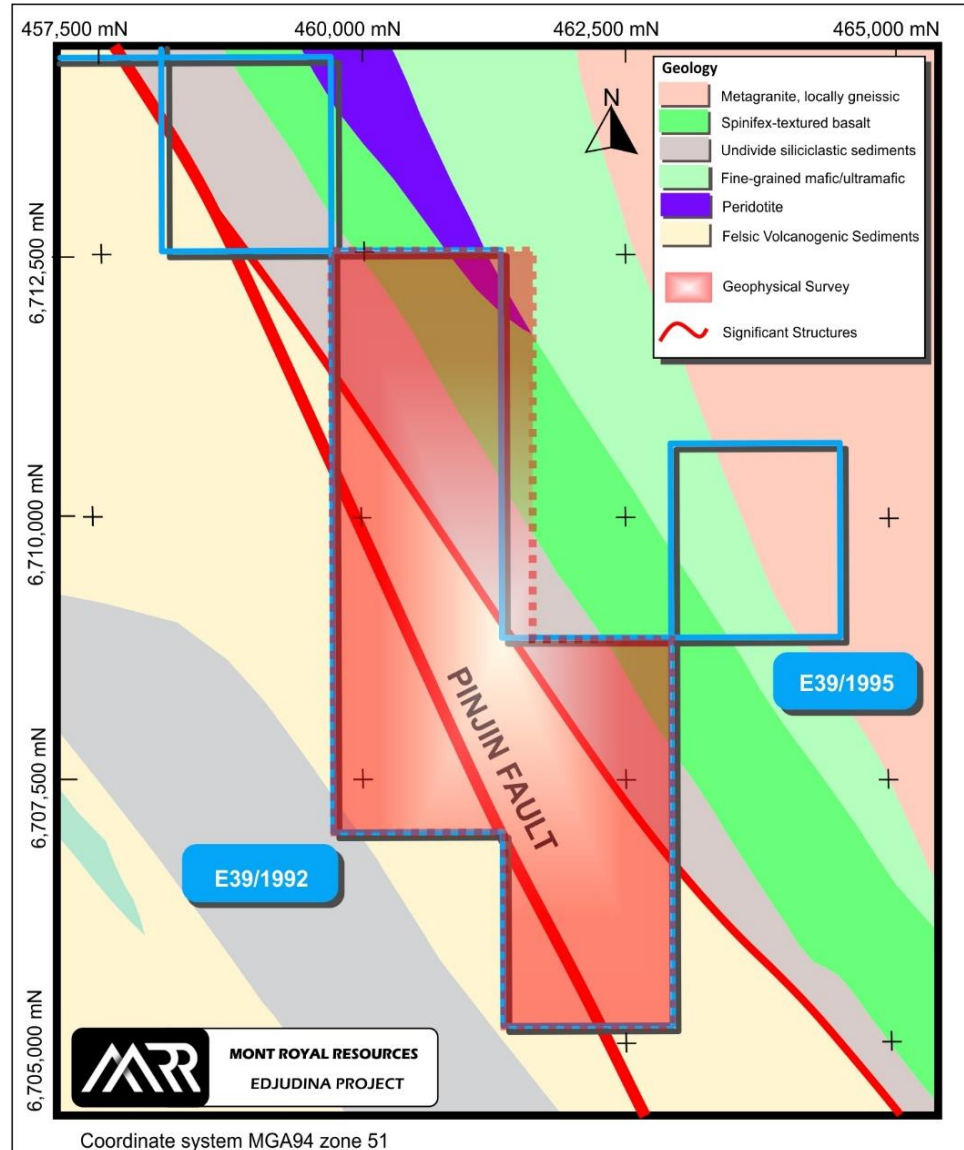
EDJUDINA PROJECT, WA



- First and second order structures off the Pinjin Fault are likely controls on mineralisation at Safari Bore and Deep South gold deposits (Saracen Minerals)
- The southerly strike extension of this structure is interpreted to extend through the Edjudina Project
- The strike extent of this shear warrants further follow-up exploration - more than 12.5 km of strike remains untested
- The potential to host gold mineralisation at depth, beneath existing gold anomalies has not been sufficiently tested

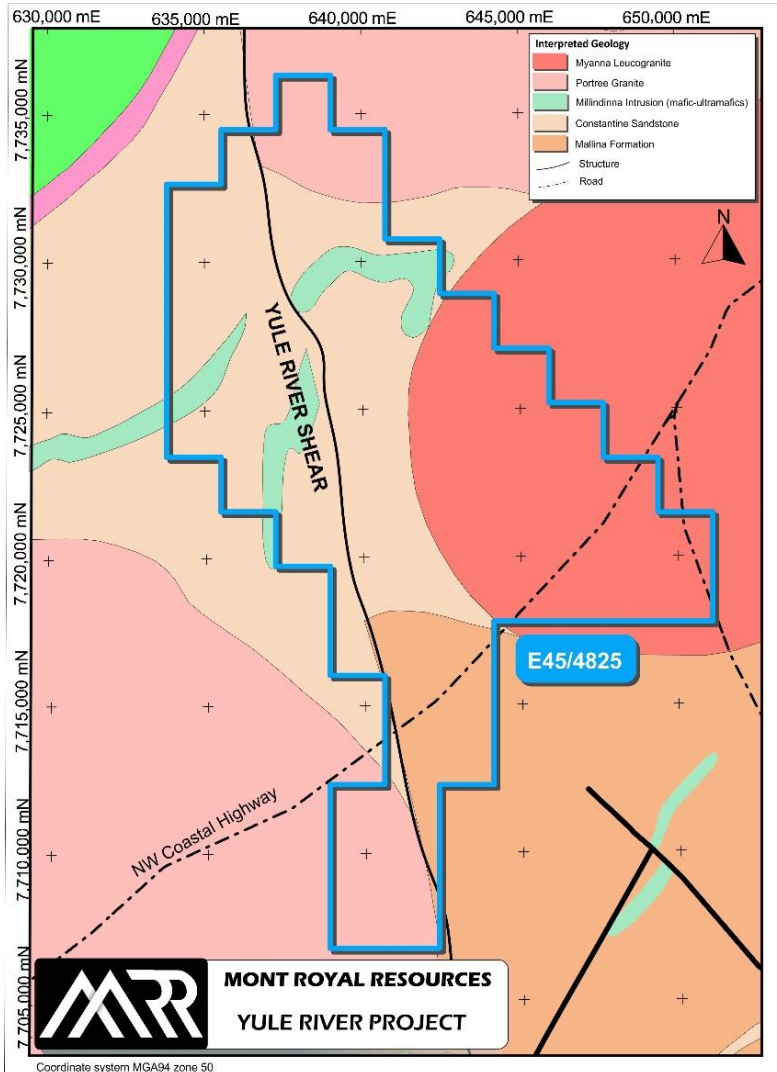
Regional Geology – Edjudina Project

FAST TRACKED GEOPHYSICS



- Sub-audio magnetics (SAM) will commence immediately to aid in the structural modelling of the area
- 233-line kms of data will be acquired on 75m line spacing within E39/1992 . The survey is located within an area of limited to no drilling
- The SAM technique will also provide total magnetic intensity (TMI) data, both of which will allow a robust geological/ structural model to be generated
- Air core drilling to be proposed following interpretation

YULE RIVER, WA (OPTION)



- Mont Royal also holds an exclusive option to acquire the Yule River Project post IPO
- The Yule River Project is situated approximately 40km to the southwest of Port Hedland, WA
- The project covers a single granted tenement of approximately 225km² and is considered prospective for Archaean mesothermal lode style gold deposits
- The project is centred on a > 10km long, north striking shear that is interpreted to be related to the much larger Mallina Shear zone, host to the 1.4Moz Pilbara Gold Project – De Grey Mining (ASX: DEG)

(De Grey Mining Limited's Quarterly Activates Report for the quarter ended 30 September 2018)

USE OF FUNDS



EXPLORATION BUDGET	Year 1 (\$)	Year 2 (\$)	%
Data compilation	15,000		1
Geophysical survey	250,000		10
Exploration drilling	525,000	1,040,000	63
Assaying	210,000	460,000	27
Total Funds Allocated In Year 1	1,000,000	1,500,000	100

WORK PROGRAM



	FY18-19 Q4	FY19-20 Q1	FY19-20 Q2	FY19-20 Q3	FY19-20 Q4
EDJUDINA PROJECT	Geophysics	Drilling	Drilling		Drilling
YULE RIVER PROJECT	Exercise Option		Geophysics	Drilling	
	News flow	News flow	News flow	News flow	News flow



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