

Cokal Limited ACN 082 541 437 Supplementary Prospectus

1 Important information

This supplementary prospectus (**Fourth Supplementary Prospectus**) of Cokal Limited (**Cokal** or the **Company**) is dated 21 May 2019 and was lodged with ASIC on that date under section 719 of the Corporations Act.

This Fourth Supplementary Prospectus supplements the prospectus dated 25 March 2019 and lodged with ASIC on that date (**Prospectus**), the first supplementary prospectus dated 3 April 2019 and lodged with ASIC on that date (**First Supplementary Prospectus**), the second supplementary prospectus dated 10 April 2019 and lodged with ASIC on that date (**Second Supplementary Prospectus**) and the third supplementary prospectus dated 24 April 2019 and lodged with ASIC on that date (**Third Supplementary Prospectus**), and must be read together with the Prospectus, First Supplementary Prospectus, Second Supplementary Prospectus and Third Supplementary Prospectus. If there is any inconsistency between the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and this Fourth Supplementary Prospectus, this Fourth Supplementary Prospectus prevails.

Terms used but not defined in this Fourth Supplementary Prospectus have the meanings given in the Prospectus. ASIC and ASX take no responsibility for the contents of this Fourth Supplementary Prospectus, the Third Supplementary Prospectus, the Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

2 Top 20 Shareholder List

The Company has today released the announcement attached to this Fourth Supplementary Prospectus, Top 20 Shareholder List.

3 Consent to lodgement

This Fourth Supplementary Prospectus is issued by the Company and the issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Fourth Supplementary Prospectus with ASIC.

ASX ANNOUNCEMENT / MEDIA RELEASE
21 May 2019

Top 20 Shareholder List

Cokal Limited (Cokal ASX:CKA, “Cokal” or “the Company”) provides the attached Top 20 Shareholder List of the Company as at 20 May 2019 in response to numerous shareholder queries.

ENDS

Further enquiries:

Domenic Martino

Non-Executive Chairman

E: dmartino@cokal.com.au

About Cokal Limited

Cokal (ASX:CKA) is an Australian listed company with the objective of becoming a metallurgical coal producer with a global presence. Cokal has interests in four projects in Central Kalimantan, Indonesia considered prospective for metallurgical coal.

Company: COKAL LIMITED
ABN 55 082 541 437
Top Listing as at 20 May 2019

Rank	Name	Units	% of Units
1	AAHANA MINERAL RESOURCES SDN BHD	148,125,000	18.43
2	GROUP # 16567	51,534,953	6.41
.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	3,145,000	0.39
.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	48,389,953	6.02
3	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	42,470,047	5.28
4	PH CAPITAL PTY LTD <THE HANNA FAMILY A/C>	25,000,000	3.11
5	MRS LAURA LYNCH	17,500,000	2.18
6	GEBRUN PTY LTD <PETLA A/C>	17,500,000	2.18
7	TEKNIKS PUBLICATIONS PTY LIMITED <SUPER FUND A/C>	15,600,000	1.94
8	MR STEPHEN RODNEY HARIONO <DENVHI VALUE A/C>	12,790,000	1.59
9	XIN HUA PTY LTD <JING JING SUPER FUND A/C>	12,631,200	1.57
10	BATMAN MANAGEMENT GROUP	11,895,353	1.48
11	MS KWAI LAN CHIN	11,800,000	1.47
12	MR MICHAEL CHRISTOPHER HORVATH	11,704,207	1.46
13	HORVATH INVESTMENTS PTY LTD <HORVATH FAMILY A/C>	11,571,799	1.44
14	BNP PARIBAS NOMINEES PTY LTD <LDN UK BCH DRP A/C>	10,500,000	1.31
15	MR VASILIOS VOTSARIS	10,103,026	1.26
16	TJ SMOCK & CO PTY LTD <MIDDLETON FAMILY A/C>	10,000,000	1.24
17	LANNE PTY LTD <LANNE INVESTMENT A/C>	8,420,800	1.05
18	MR JONATHAN CHARLES COLEMAN	7,459,418	0.93
19	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	7,101,082	0.88
20	MR DIB DANNY EL-HELWE	7,036,678	0.88
Totals: Top 20 holders of CKA ORDINARY FULLY PAID		450,743,563	56.07
Total Remaining Holders Balance		353,148,596	43.93
Total Holders Balance		803,892,159	100.00