

21 May 2019

ASX: DEV | ACN: 009 799 553

Section 708A Notice - Issue of Shares

DevEx Resources Limited (**DEV or the Company**) advises that the allotment and issue of 1,000,000 fully paid ordinary shares in the Company has completed.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act ("the Act"):

- (a) the Issue was made without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and;
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.

Rebecca Broughton Company Secretary

Moyer