

ASX ANNOUNCEMENT

Date 24 May 2019 ASX Code: **MYL**

BOARD OF DIRECTORS

Mr John Lamb
Executive Chairman, CEO

Mr Rowan Caren
Executive Director

Mr Jeff Moore Non-Executive Director

Mr Paul Arndt Non-Executive Director

Mr Bruce Goulds
Non-Executive Director

ISSUED CAPITAL

Shares 1,280 m.

Listed options 179 m.

Unlisted Options 49 m.

MEDIA INTERVIEW – SUCCESSFUL \$20.8M PLACEMENT

Myanmar Metals Limited (ASX: MYL) ("MYL" or "the Company") is pleased to provide investors with an opportunity to listen to an interview with Chairman and CEO John Lamb on Boardroom Media.

The audio broadcast will be available for access at 11am AEST Friday 24th May at https://myanmarmetals.com.au/investors/media

-ENDS-

For More Information:

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About Myanmar Metals Limited

Myanmar Metals Limited (ASX: MYL) is an explorer and mine developer listed on the Australian Securities Exchange. MYL intends to become a leading regional base metals producer and is well positioned to realise this goal, based on the Tier 1 Bawdwin project resources, world class exploration potential, strategically advantageous project location, management team with experience and depth, highly capable local partners and a strong balance sheet with supportive institutional shareholders.

The company holds a majority 51% participating interest in the Bawdwin Project in joint venture with its two local project partners, Win Myint Mo Industries Co. Ltd. (WMM) and EAP Global Co. Ltd. (EAP).

The Bawdwin Joint Venture (BJV) intends to redevelop the world class Bawdwin Mineral Field, held under a Production Sharing Agreement (PSA) between WMM and Mining Enterprise No. 1, a Myanmar Government business entity within the Ministry of Natural Resources and Environmental Conservation.