



24 May 2019

## **ENTITLEMENT OFFER - Dispatch of Offer Document**

Bligh Resources Limited (**Company**) is pleased to announce that it has today completed the despatch of the Offer Document and Entitlement and Acceptance Forms to eligible shareholders under the non-renounceable entitlement offer announced by the Company on 15 May 2019 (**Entitlement Offer**).

The Entitlement Offer is a non-renounceable offer to eligible shareholders on the basis of one new fully paid ordinary share (**New Share**) for every five fully paid ordinary share in the Company (**Shares**) held by eligible shareholders at an issue price of \$0.05 per New Share to raise approximately A\$2.86 million (before costs). Eligible shareholders are those shareholders who held Shares at 5:00pm WST on 23 May 2019 ("**Record Date**") and had a registered address in Australia, New Zealand or Bermuda.

Please refer to the Offer Document for further information.

For enquiries, please contact the Company Secretary on +61 (08) 9336 3388.