

# Brookfield

24 May 2019

To Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000  
AUSTRALIA

## Healthscope Limited – Brookfield Takeover Offer for Healthscope

BCP VIG Holdings L.P. (“**Brookfield**”) notes that in accordance with the announcement issued by Healthscope Limited (ASX:HSO) (“**Healthscope**”), the Federal Court of Australia has today approved the Scheme of Arrangement (“**Scheme**”) in relation to the acquisition of Healthscope by ANZ Hospitals Pty Ltd.

The Court orders in relation to the Scheme are expected to be lodged with the Australian Securities and Investments Commission (ASIC) today, with immediate effect. Implementation of the Scheme is scheduled for Thursday, 6 June 2019.

As a result of the approval of the Scheme, condition (c) to Brookfield’s Takeover Offer for Healthscope (as set out in section 5.7 of Healthscope’s Transaction Booklet dated 16 April 2019) can no longer be satisfied and its Takeover Offer will lapse at the end of the Takeover Offer Period, being 7.00pm on Wednesday, 19 June 2019.

### About Brookfield Business Partners

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