



Section 708A Notice – Exercise of Unlisted Options

Liontown Resources Limited (ASX:LTR) (**Company**) confirms that on the 24 May 2019 the Company issued 100,000 fully paid ordinary shares in the Company at an issue price of \$0.035 per share (**Shares**). The Shares were issued as a result of receiving an application to exercise 100,000, \$0.035 unlisted options expiring 28 March 2022 (**the Issue**). The unlisted options were approved by shareholders on 30 April 2019.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act (“the Act”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.

Kym Verheyen
Company Secretary