Market Announcement



24 May 2019

Metalicity Limited – Trading Halt

Description

The securities of Metalicity Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 May 2019 or when the announcement is released to the market.

Security Code:	МСТ		
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Issued by

Chris Hesford Adviser, Listings Compliance (Perth)



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ASX Code: MCT

24 May 2019

Chris Hesford Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace Perth WA 6000

By Email: tradinghaltsperth@asx.com.au; chris.hesford@asx.com.au

Dear ASX

REQUEST FOR TRADING HALT: METALICITY LTD (ASX CODE: MCT)

In accordance with Listing Rule 17.1, the Company requests a trading halt in respect of its securities, to take effect pre-open Monday 27 May 2019.

The Company is seeking the trading halt pending an announcement to the market regarding a capital raising.

The Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raisings or the commencement of trading on Wednesday 29 May 2019.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

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Neil Hackett Company Secretary