

Funds Management

Pacsimile

To Company Announcements Office

From

Stephen Hanich

Fax

1300 135 638

Pages

.3

Company

Australian Securities Exchange

Date

24 May 2019

Re

Lycopodium Limited

Please find attached a Form 605 – Notice of Ceasing to be a Substantial Holder.

Kind regards

Stephen Hanich

Company Secretary

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To:

Lycopodium Limited

ACN/ ARSN:

098 556 159

1. Details of substantial holder

Name

Celeste Funds Management Limited

ACN/ ARSN:

098 628 605

The holder ceased to be a substantial holder on 24 May 2019.

The previous notice was given to the company on 1 March 2018.

The previous notice was dated 27 February 2018.

2. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
24/05/18 <i></i> 02/10/18	Celeste Funds Management Limited	purchases	market price	228,289	228,289
19/02/19 — 06/03/19	Celeste Funds Management Limited	sales	market price	291,000	291,000
24/05/19	Celeste Funds Management Limited	transfer out	in specie	1,392,362	1,392,362

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association		
n/a			

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celeste Funds Management Limited	Level 14, 15 Castlereagh Street, Sydney NSW 2000

Signature

Name: Stephen Hanich Capacity: Company Secretary

Signature: Date: 24 May 2019