



Notification of Consolidation/Split

Announcement Summary

Entity name

JV GLOBAL LIMITED

Applicable security for the reorganisation

JVG	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Wednesday May 29, 2019

Reorganisation type

Security consolidation

Effective Date

Tuesday July 2, 2019

Record Date

Wednesday July 3, 2019

Issue Date

Wednesday July 10, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

JV GLOBAL LIMITED

1.2 *Registered Number Type

ACN

Registration Number

009142125

1.3 *ASX issuer code

JVG

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday May 29, 2019

1.6 *Securities affected by the reorganisation



JVG

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday June 28, 2019	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday July 3, 2019

3.2 Date of +security holder meeting

Friday June 28, 2019

3.3 Last day for trading in the pre-re-organised +securities

Monday July 1, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday July 2, 2019

3.5 Record date

Wednesday July 3, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday July 4, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday July 10, 2019



3.8 Trading starts on a normal T+2 basis

Thursday July 11, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday July 15, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code JVG	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 2,511,445,293	Number on issue after reorganisation 25,114,453	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary