

Market Announcement

30 May 2019

Pensana Metals Ltd (ASX: PM8) - Trading Halt

Description

The securities of Pensana Metals Ltd ('PM8') will be placed in trading halt at the request of PM8, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 3 June 2019 or when the announcement is released to the market.

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)



30 May 2019

Daniel Nicholson Adviser, Listings Compliance Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

Dear Daniel,

REQUEST FOR TRADING HALT

By Email: <u>tradinghaltsperth@asx.com.au</u>

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Pensana Metals Ltd (the Company) (ASX: PM8) hereby requests a trading halt of the Company's securities pending an announcement regarding a capital raising.

The trading halt should be lifted at the time the announcement is made, which is anticipated to be prior to the commencement of normal trading on Monday 3 June 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Scott Mison

Company Secretary

PENSANA METALS LIMITED