



30 May 2019

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Caeneus Minerals Ltd ("Caeneus" or "the Company") pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

The Company has issued of 279,294,831 fully paid ordinary shares at an issue price of \$0.0007 per share to sophisticated and institutional investors of the Company. The issue of 279,294,831 free attaching listed options exercisable at \$0.0025 expiring 31 December 2024 on a 1 for 1 basis will be issued at a later date subject to Shareholder approval at an upcoming General Meeting.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Securities without disclosure under part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the board

Johnathon Busing

Non-executive Director and Company Secretary

Caeneus Minerals Limited