

30 May 2019

Notice under ASIC Class Order CO 09/425

As previously announced, Mincor Resources NL (ACN 072 745 692) (**Company**) is proposing to conduct a non-underwritten Share Purchase Plan offer (**Plan**). Under the Plan, fully paid ordinary shares in the Company (**New Shares**) will be offered to each eligible shareholder at an issue price of \$0.40 each.

Pursuant to ASIC Class Order [CO 09/425], the Company hereby states:

1. The Company will offer the New Shares under the Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).
2. The Company is giving this notice under ASIC Class Order [CO 09/425].
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the New Shares.

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For further details, please contact:

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