

ASX Announcement

30 May 2019

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Battery Minerals Limited (ASX: BAT) (“**Battery Minerals**” or the “**Company**”) is pleased to confirm that it has issued 44,420,000 fully paid ordinary shares (**Shares**) at \$0.025 per Share on 30 May 2019 pursuant to Tranche Two of a placement to directors, staff, sophisticated, professional and institutional investors (**Tranche 2 Shares**), pursuant to shareholder approval received on a poll for all resolutions put to shareholders at the Company’s AGM on 21 May 2019 (please refer to the Company’s Notice of AGM released to ASX for further details).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Tranche 2 Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Tranche 2 Shares.

Yours faithfully,



Tony Walsh
Company Secretary