

ASX ANNOUNCEMENT

31 MAY 2019

LISTING RULE 3.8A - CORRECTION

Rey Resources Limited (ASX: REY) (the Company) notes an error appeared in the Company's Listing Rule 3.8A announcement issued earlier today. The ASIC 484 attached to the announcement noted the issued capital as 212,171,319. The correct issued capital of the Company is 212,191,319.

For further information please contact:

Wei Jin

Managing Director +61 2 9290 9600