



## ASX ANNOUNCEMENT

31 May 2019

### BEACON MINERALS ENTITLEMENT ISSUE

Further to the 29 May 2019 ASX announcement, Beacon Minerals Limited (ASX: BCN) is pleased to confirm that the following shares and options have been allotted and despatched:

|  |             |
|--|-------------|
| Ordinary shares applied for under the Entitlement Issue  | 294,706,704 |
| Options issued in conjunction with the Entitlement Issue | 147,353,352 |

The Company is pleased to confirm that the following shortfall shares and options under the Entitlement Issue made pursuant to the Prospectus were allotted and despatched today:

|   |             |
|---|-------------|
| Fully Paid Ordinary Shares  | 124,085,553 |
| Options exercisable at \$0.025 per option on or before 17 August 2022 | 62,042,858  |

After the allotment of the above ordinary shares and options the Company will have the following equities on issue:

|   |               |
|---|---------------|
| Fully Paid Ordinary Shares  | 2,512,786,543 |
| Options exercisable at \$0.025 per option on or before 17 August 2022         | 1,067,853,529 |
| Unlisted Options exercisable at \$0.025 per option on or before 1 August 2022 | 20,000,000    |

For more information contact:

Sarah Shipway  
Non-Executive Director/Company Secretary  
**Beacon Minerals Limited**  
P: 08 9322 6600

**BEACON MINERALS LIMITED ACN 119 611 559**

**Kalgoorlie Office** 144 Vivian Street, Boulder, WA 6432

**Registered Office** Level 1, 115 Cambridge Street, PO Box 1305, West Leederville, WA 6007

**Website** [www.beaconminerals.com](http://www.beaconminerals.com) **Phone** 08 9322 6600 **Facsimile** 08 9322 6610