

Market Announcement

3 June 2019

Pensana Metals Limited (ASX: PM8) – Suspension from Official Quotation

Description

The securities of Pensana Metals Limited ('PM8') will be suspended from quotation immediately under Listing Rule 17.2, at the request of PM8, pending the release of an announcement regarding a capital raising.

Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)



3 June 2019

Daniel Nicholson Adviser, Listings Compliance Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

Dear Daniel,

By Email: <u>tradinghaltsperth@asx.com.au</u>

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with the requirements of Listing Rule 17.2, Pensana Metals Limited (the Company) (ASX: PM8) hereby requests a voluntary suspension of the Company's securities pending an announcement regarding a capital raising.

The Company requests the voluntary suspension remain in place until the Company makes an announcement to the market, which it expects to make pre-market on Tuesday 4 June 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Scott Mison

Company Secretary

PENSANA METALS LIMITED