



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

BRONSON GROUP LIMITED

**Applicable security for the reorganisation**

|       |                                                 |
|-------|-------------------------------------------------|
| BGR   | ORDINARY FULLY PAID                             |
| BGRAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday June 4, 2019

**Reason for the Update**

Consolidation was approved by Shareholders at General Meeting held on 4 June 2019.

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

BRONSON GROUP LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

006569124

**1.3 \*ASX issuer code**

BGR

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Consolidation was approved by Shareholders at General Meeting held on 4 June 2019.

**1.4b \* Date of previous announcement(s) to this update**

Friday May 3, 2019

**1.5 \*Date of this announcement**

Tuesday June 4, 2019

**1.6 \*Securities affected by the reorganisation**

|       |                                                    |
|-------|----------------------------------------------------|
| BGR   | ORDINARY FULLY PAID                                |
| BGRAA | OPTION EXPIRING VARIOUS DATES EX<br>VARIOUS PRICES |

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

|                                                        |                                                       |                                                   |                                                  |
|--------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------|--------------------------------------------------|
| <b>Approval/Condition</b><br>+Security holder approval | <b>Date for determination</b><br>Tuesday June 4, 2019 | <b>Is the date estimated or actual?</b><br>Actual | <b>**Approval received/condition met?</b><br>Yes |
| <b>Comments</b><br><input type="text"/>                |                                                       |                                                   |                                                  |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday June 7, 2019

**3.2 Date of +security holder meeting**

Tuesday June 4, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday June 5, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday June 6, 2019

**3.5 Record date**

Friday June 7, 2019

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Tuesday June 11, 2019



**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Monday June 17, 2019

**3.8 Trading starts on a normal T+2 basis**

Tuesday June 18, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday June 20, 2019

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 20**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                     |                                                                                      |                                                          |                                     |
|-------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>BGR   | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID                             |                                                          |                                     |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Number on issue before reorganisation</b><br>64,971,877                           | <b>Number on issue after reorganisation</b><br>3,248,594 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>BGRAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |                                                          |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>60,000,000                           | <b>Number on issue after reorganisation</b><br>3,000,000 | <b>Estimate/Actual</b><br>Estimated |

**5.2 \*Exercise price of options**



|                                     |                                                                                            |                                                                  |
|-------------------------------------|--------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>*ASX +Security Code</b><br>BGRAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>VARIOUS DATES EX<br>VARIOUS PRICES |                                                                  |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Exercise price before<br/>reorganisation</b><br>AUD 0.00000000                          | <b>Exercise price after<br/>reorganisation</b><br>AUD 0.00000000 |

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Part 6 - Further information

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**6.1 Further information relating to the reorganisation****6.2 Additional information for inclusion in the Announcement Summary**