

ASX Release

Tuesday 4 June 2019

ASX:ACB

Retraction of Peer Comparison Information

A-Cap Energy Limited (“ACB”, “The Company”) refers to the **Shareholder Update Presentation – Wilconi Project** announcement released to the ASX on 3 June 2019, which contained a slide titled Cobalt Laterite Peers on slide 9. The Company wishes to retract the information provided on slide 9 with reference to ASX Compliance Update 19 September 2018 (Update no 08/18) regarding Peer Comparison Information.

Investors should not rely on the peer comparison information on Slide 9 for an investment decision in relation to the Company’s shares.

For and on behalf of the Board
A-Cap Energy Limited



Nicholas Yeak
Company Secretary