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6 June 2019

NZX Market Announcements
Wellington

ASX Company Announcements Office
Perth

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL, ASX: NTL)
NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE/CO 09/425
CLEANSING NOTICE**

New Talisman Gold Mines Limited (the *Company*) intends to undertake a share purchase plan offer of up to NZ\$15,000 or A\$14,175 of new listed shares at an issue price of NZ\$0.6875 cents per share or A\$0.65 cents per share (the Offer).

In addition, promptly following 26 June 2020, the Company will issue or transfer to each shareholder issued shares in the share purchase plan 1 loyalty share for every 5 shares subscribed for that the shareholder continues to hold on 26 June 2020 for nil additional consideration.

The Company advises that:

- 1 The Offer is being made in reliance upon the exclusion in clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (NZ) (*FMCA*) and under ASIC Class Order CO 09/425 (Australia). The Company is giving this notice under clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (NZ) (the *Regulations*) and under paragraph 7(f)(ii) of ASIC Class Order CO 09/425.
- 2 As at the date of this notice, the Company is in compliance with:
 - 2.1 the continuous disclosure obligations that apply to it in relation to the Company's quoted ordinary shares;
 - 2.2 its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the Regulations.
- 3 As at the date of this notice:
 - 3.1 the Company will make Offers to investors in Australia without disclosure under Part 6D.2 of the Australian Corporations Act 2001 (the *Act*);
 - 3.2 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
 - 3.3 as at the date of this notice there is no excluded information of the type referred to in subsection 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708(5)(c) of the Act.

- 4 As at the date of this notice, there is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 of the Regulations.
- 5 The Offer is not expected to have any material effect or consequence on the control of the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Matthew Hill', is positioned above the printed name.

Matthew Hill
Executive Director
New Talisman Gold Mines Limited